

Norwin S. and Elizabeth N.
BEAN FOUNDATION

Annual Report 2008

About the Bean Foundation

History

Norwin S. Bean was born in Manchester, New Hampshire in 1873 and was graduated from the Massachusetts Institute of Technology with a degree in electrical engineering. He served as Treasurer and Chief Executive Officer of Manchester Savings Bank and was a prominent business and civic leader. His charitable activities included the Manchester Community Chest, Family Service Society, the Institute of Arts and Science and the Currier Gallery.

Elizabeth N. (Nichols) Bean was born in Amherst, New Hampshire and was a member of the Amherst Congregational Church. She was active in many charitable organizations, including the Amherst Visiting Nurse Association and Amherst Historical Society. The Bean Foundation began operations upon her death in 1967.

Governance

The Bean Foundation is governed by two Senior Trustees who serve fifteen-year terms and three Term Trustees appointed for a three-year term. The Board of Trustees makes the final decision on all grant applications. They also oversee the Foundation's investment portfolio, currently managed by Goldman, Sachs & Co.

2008 Board of Trustees

SENIOR TRUSTEES

Thomas J. Donovan
William G. Steele

TERM TRUSTEES

Lisa DiBrigida
Sue Stitt
David Scannell

TRUSTEE EMERITUS

Nury Marquez

TRUSTEE DESIGNATE

Selma Naccach-Hoff

2008 Grants

The Norwin S. and Elizabeth N. Bean Foundation makes grant awards to nonprofit organizations and public agencies working in arts and humanities, education, environment, health, human services and for public benefit in the communities of Manchester and Amherst, New Hampshire. In 2008, the Foundation made grant awards totaling \$608,901 to forty-three organizations. Nine public schools received funding totaling \$2,969 through the Education Enhancement Fund.

Six arts and humanities organizations received support from the Bean Foundation in 2008. These projects ranged from supporting the Manchester Community Music School's new music therapy program to assisting in funding the installation of a cushioned floor specifically designed for dance in the rehearsal rooms of the United Arts Center at the Palace Theatre. A grant to the Majestic Theatre supported hiring of a consultant to help the board develop a strategic plan and the Concord Community Music School received support for their *Music in the Community Initiative*, which serves children, teens and adults in Manchester.

Of the six grants awarded in the health field, two were capital gifts which helped Child Health Services to renovate and the Manchester Community Health Center to relocate in order to increase service capacity. The others ranged from helping to continue services to at-risk, linguistically isolated families from minority communities through the "Bright Start" program, to expanding HIV/Aids testing to Latina and African women, and strengthening management at Pastoral Counseling Services.

In Education, Breakthrough Manchester, formerly Summerbridge, received support in measuring student academic improvement, Emerging Leaders in Communities of Color received a grant to help create income necessary to become sustainable, and the New Hampshire Historical Society received an award to provide state history programming to approximately 1600 students in Manchester.

In 2008, the largest number of grant awards continued to be in Human Services. Four affordable housing and shelter organizations in Manchester received the third year of core support at \$20,000 each, based on meeting self-defined strategic goals. The Somali Development Center and New American Africans both received grant support to strengthen their organizations, thereby increasing their capacity to help refugees and immigrants integrate into their new country. Child and Family Services received support to build a new Transitional Living Facility for Teens and renovate the current Teen Services Center, and the Manchester Community Resource Center was able to install a vertical platform lift to make its facility accessible to all program recipients.

Two of the awards in the category of social/public benefit went to nonprofits in Amherst. Funding was awarded for repairs to the Community Building of Elizabeth Bean’s former church, the Congregational Church of Amherst. Support was granted for a six month pilot transportation service for residents of the Souhegan region to Nashua, NH, for medical appointments and care.

The Bean Foundation has received NH Charitable Foundation contract support for administration and grant review since the 1970s. In recent years, the NH Charitable Foundation determined that the contract role no longer met their strategic priorities and, after meeting with Bean Foundation Trustees, it was agreed that the Bean Foundation would transition out of the contract relationship by the end of 2008. In February, Kathy Cook was hired by the Bean Foundation as its new grant manager and the foundation’s office was moved to 40 Stark Street in Manchester. The NH Charitable Foundation offered support throughout the transition and the two organizations look forward to continued cooperation and collaboration.

The 2008 Annual Meeting of the Norwin S. and Elizabeth Bean Foundation was held at Child Health Services, where a large group of non-profit leaders, former Trustees, and representatives of other area foundations heard Anna Thomas of the Manchester Health Department give a presentation on Manchester’s health care needs and future plans titled, “Believe in a City.”

2008 Grant Awards

Arts & Humanities

Bedford Youth Performing Company	\$ 5,000
Bedford, NH To support expansion of the Circle-of-Giving to a year-round program	
Concord Community Music School	\$ 10,000
Concord, NH To support the <i>Music in the Community Initiative</i> partnerships that serve children, youth and adults in Manchester	
Majestic Theatre Trust	\$ 3,000
Manchester, NH To support the hiring of a consultant to conduct a full-day board retreat and develop a long-range strategic plan for the organization	
Manchester Community Music School	\$ 15,000
Manchester, NH	

To support the music school's new music therapy program	
Opera, NH	\$ 5,000
Manchester, NH	
To help bring two productions to the Palace Theatre	
Palace Theatre Trust	\$15,000
Manchester, NH	
To support the installation of a cushioned floor specifically designed for dance in the rehearsal rooms of the United Arts Center	
Arts & Humanities Totals:	\$ 53,000

Education

Bean Education Enhancement Grant	\$10,000
Manchester, NH	
To fund requests from Manchester and Amherst educators for creative educational projects	
Breakthrough Manchester	\$10,000
Manchester, NH	
To support student assessment for rising 6th through 9th graders, along with helping to achieve measurable improvements in writing skills and providing academic, service, and leadership opportunities for specific students	
Child Advocacy Center of Hillsborough County	\$11,500
Manchester, NH	
To support the Outreach and Education Program at the Manchester site.	
Emerging Leaders in Communities of Color	\$12,000
Campton, NH	
To allow ELCC to create the income necessary to achieve sustainability	
EXCEL Program at UNH at Manchester	\$ 5,000
Manchester, NH	
To offer 15 English learning middle school students an intensive five week Summer study and college orientation at UNH Manchester	
New Hampshire Historical Society	\$ 5,000
Concord, NH	
To provide history programming to approximately 1,600 students in the city of Manchester	
The RSEC Academy	\$ 3,000
Amherst, NH	

To support the continued implementation of the Positive Behavior Intervention Strategies Program in this alternative middle/high school for students with severe learning disabilities

UNH Cooperative Extension Service **\$ 5,000**
Durham, NH
To fund the New Hampshire Common Ground Project

Education Totals: \$61,500

Environment

Audubon Society of New Hampshire **\$20,000**
Concord, NH
To help the organization sustain key programs at the Massabesic Center while the organization retools the way it provides environmental education to the community.

Environment Totals: \$ 20,000

Health

Child Health Services **\$15,000**
Manchester, NH
To increase service capacity to allow 200-300 additional children access to primary health care services

Manchester Community Health Center **\$50,000**
Manchester, NH
To fund capital expenses associated with relocating all aspects of the Manchester Community Health Center to 145 Hollis Street

New Hampshire Minority Health Coalition **\$15,000**
Manchester, NH
To continue to provide services to at-risk, linguistically-isolated families from minority communities through the "Bright Start" Program

Pastoral Counseling Services **\$ 8,000**
Manchester, NH
To support the hiring of a part-time Practice Manager

Planned Parenthood of Northern New England **\$25,000**
Manchester, NH
To expand HIV/AIDS prevention and testing outreach education to Latina

and African women 25 years and older in the Manchester area

UNH Office of Sponsored Research	\$30,000
Durham, NH	
To fund the third year of the work of the NH Citizens Health Initiative	
Health Totals:	\$143,000

Human Services

Bonnie CLAC	\$12,500
Lebanon, NH	
To pilot a volunteer program to supplement Bonnie CLAC's fulltime client consultant in Manchester, NH	
B.R.I.N.G.I.T!	\$25,000
Manchester, NH	
To support a program that targets immigrant and refugee children through soccer and dance and their parents through English classes.	
Child and Family Services of NH	\$50,000
Manchester, NH	
To support building of a new Transitional Living Facility for teens and renovation of the current Teen Services Center	
Copper Cannon Camp	\$ 4,500
Franconia, NH	
To help fund the four programs for teens at this free camp for low income children	
Families in Transition	\$20,000
Manchester, NH	
For core operating support, including support for its Family Willows Project on South Beech Street	
Future Planning Networks	\$ 3,000
Concord, NH	
To fund an outreach training event for new facilitators	
Manchester Community Resource Center	\$10,000
Manchester, NH	
To support purchase and installation of a vertical platform lift to make its facility fully accessible to all program recipients	
MaxImpact Institute	\$ 5,000
Manchester, NH	
To support this organization in collecting donations of supplies from businesses	

for distribution to schools, non-profit organizations and to low-income individuals

Media Power Youth	\$14,000
Manchester, NH To support the research, development and delivery of media/health education training, presentations, workshops, and camps for providers of services to underserved populations	
New American Africans	\$12,000
Manchester, NH To help African refugees in their integration efforts by providing them numerous supportive services	
New Hampshire Food Bank	\$10,000
Manchester, NH To support its food distribution program which is experiencing a decline in donations and an increased demand for food	
New Horizons for New Hampshire	\$20,000
Manchester, NH For core operating support, including developing a multi-year strategic plan	
NeighborWorks Greater Manchester	\$20,000
Manchester, NH For core operating support	
Somali Development Center	\$30,000
Manchester, NH To build the capacity of the Somali Development Center by hiring a part-time development consultant, increasing the salary of the Executive Director and increasing the hours of the part-time Social Service Coordinator	
The Way Home	\$20,000
Manchester, NH For core operating support	
YWCA of Greater Manchester	\$11,090
Manchester, NH To support the training of facilitators to lead parent education and support groups and to begin a co-parenting program at the YWCA Visitation and Exchange Center	
Human Services Totals:	\$267,090

Public/Society Benefit

American-Canadian Genealogical Society	\$10,000
Manchester, NH To improve energy efficiency and reduce operating costs of the organization's building by replacing its nearly fifty windows	
Congregational Church of Amherst	\$9,000
Amherst, NH For exterior repairs and energy-saving improvements to the Community Building	
New Hampshire Community Loan Fund	\$10,000
Concord, NH To support a Manchester demonstration of the Steady Work Fund, a staff retention strategy, in a home care market facing a growing direct care workforce shortage	
New Hampshire Charitable Foundation	\$15,311
Concord, NH For professional and administrative services to the Bean Foundation	
New Hampshire Public Radio	\$10,000
Concord, NH To support the creation of a part-time dedicated reporter for Manchester, NH	
Souhegan Valley Transportation Work Group	\$10,000
Milford, NH To help operate a six month pilot transportation service for residents of the region to Nashua, NH	
Public/Society Benefit Totals:	\$64,311
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Bean Totals for 2008	\$ 608,901

2008 Financial Summary

ASSETS

Invested cash	\$ 756,067.91	
Investment (stocks, bonds, and notes at cost)	<u>10,948,594.78</u>	<u>\$ 11,704,662.69</u>
Market value as of 12/31/08		<u>\$ 9,427,058.21</u>

LIABILITIES AND FUND BALANCE

Current liabilities		
Unpaid Grants		\$ 0.00
Allowance loss on Promissory Note DTD 09/02/88 New Hampshire Community Loan Fund		75,000.00
Principal Fund		
Balance as of 01/01/07	\$ 12,769,522.46	
Net Gain (loss) from sales	(679,827.75)	
Miscellaneous receipts	55,256.88	
Grants paid and grants approved*	(516,401.00)	
Expenses	(100,659.50)	
Transfers to Income Fund	<u>(9,807.41)</u>	11,518,083.68
Income Fund		
Balance 01/01/07	\$ 24,849.19	
Interest and dividends	185,239.11	
Miscellaneous receipts	23,136.98	
Grants paid and grants approved*	(22,500.00)	
Expenses	(99,146.27)	
Transfers to Principal Fund	<u>0.00</u>	<u>111,579.01</u>
TOTAL		<u>\$11,704,662.69</u>

**Includes Approved Grants through December, 2008*

Applications

How to Apply

A complete application must include an Application Cover Sheet, proposal narrative and attached documents as described in the Grant Application Guidelines and Cover Sheet. The Bean Foundation Application Guidelines and Cover Sheet may be obtained at the website or by email or telephone request:

Kathleen D. Cook
Grant Manager
Norwin S. & Elizabeth N. Bean Foundation
40 Stark Street
Manchester, NH 03101
603.493.7257
KCook@BeanFoundation.org
www.BeanFoundation.org

When to Apply

The Bean Foundation Trustees meet three times per year to review grant applications. Applications must be received or postmarked on the following dates for consideration at the next Trustee meeting. If the deadline falls on a federal holiday or weekend, applications are due on the next business day.

<u>Application deadline</u>	<u>Trustee Meeting</u>
December 1	February
April 1	June
September 1	November

The Bean Foundation Educational Enhancement Fund (mini-grants)

The Bean Foundation offers grants to teachers and staff in Manchester and Amherst public schools for creative projects that build upon classroom curricula or provide new opportunities through co-curricular activities. Education Enhancement grant applications may be submitted at any time during the year, but projects must be completed during the school year. Applicants will receive a response within three weeks of submitting the application. Information and application forms for the Bean Foundation Education Enhancement Fund may be obtained at the address and website listed previously.

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