

*Norwin S. and Elizabeth N.*  
**BEAN FOUNDATION**

**Annual Report 2009**

## About the Bean Foundation

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### *History*

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Norwin S. Bean was born in Manchester, New Hampshire in 1873 and was graduated from the Massachusetts Institute of Technology with a degree in electrical engineering. He served as Treasurer and Chief Executive Officer of Manchester Savings Bank and was a prominent business and civic leader. His charitable activities included the Manchester Community Chest, Family Service Society, the Institute of Arts and Science and the Currier Gallery.

Elizabeth N. (Nichols) Bean was born in Amherst, New Hampshire and was a member of the Amherst Congregational Church. She was active in many charitable organizations, including the Amherst Visiting Nurse Association and Amherst Historical Society. The Bean Foundation began operations upon her death in 1967.

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### *Governance*

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The Bean Foundation is governed by two Senior Trustees who serve fifteen-year terms and three Term Trustees appointed for a three-year term. The Board of Trustees makes the final decision on all grant applications. They also oversee the Foundation's investment portfolio, currently managed by Goldman, Sachs & Co.

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### *2009 Board of Trustees*

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#### SENIOR TRUSTEES

Thomas J. Donovan  
William G. Steele

#### TERM TRUSTEES

Lisa DiBrigida  
Sue Stitt  
David Scannell

#### TRUSTEE EMERITUS

Nury Marquez

#### TRUSTEE DESIGNATE

Selma Naccach-Hoff

## 2009 Grants

The Norwin S. and Elizabeth N. Bean Foundation awards grants to nonprofit organizations and public agencies working in arts and humanities, education, environment, health, human services, and for public benefit in the communities of Manchester and Amherst, New Hampshire. The Foundation made grant awards totaling \$420,000 to 38 organizations in 2009. In addition, four public schools received funding totaling \$1,321 through the Foundation's Educational Enhancement Fund.

Five arts and humanities organizations received support from the Bean Foundation in 2009. The projects ranged from the Manchester Community Music School program to provide instruments to elementary students in a Title 1 school to the Palace Theatre's production of *Don Giovanni*. A grant to the Majestic Theatre supported efforts to increase the visibility of the theatre, a need identified through development of a strategic plan the previous year.

The majority of grants awarded to educational institutions benefitted middle and high school students. The Manchester School District's 21st Century Learning Centers received a grant to support a graffiti education, awareness, and removal project for middle school students. The American Youth Foundation received a grant to continue a leadership development program for Manchester High School Central's diverse student body. City Year NH was awarded funding to support its Young Heroes program for middle and high school students. In addition, the SEE Science Center, which serves youth of all ages and adults, received partial support for costs associated with hiring a development director through a matching grant, and all four Bean Education Enhancement Grants were awarded to elementary schools.

The largest number of grants awarded to annually by the Bean Foundation is generally in human services. Due to the economy and the range of requests that were submitted, there was a 25 percent increase in grants to human service organizations in 2009 over the previous year. One third of the human services grants benefitted youth, while the remainder benefitted families and individuals. Four affordable housing and shelter organizations in Manchester received the fourth year of core support at \$20,000 each, based on meeting self-defined strategic goals. Additional human services grants included support of the purchase of a member management and program tracking software package for the Boys and Girls Club of Manchester, support of Manchester's new Homeless Services Center, funding to help the VNA Childcare and Family Resource Center become accredited by the National Association of Young Children, and a grant to help SHARE Outreach, Inc. increase security and make equipment purchases for its newly acquired building.

In the category of public benefit, the Friends of Stark Park in Manchester received an award to support signage at the park. The Amherst Town Library was awarded a matching grant to replace the carpet in the children’s room in the library, and Bring Home the Fox received a grant toward reacquiring a historic piece of firefighting apparatus, which it intends to use for educational purposes.

The 2009 Annual Meeting of the Norwin S. and Elizabeth N. Bean Foundation was held at Manchester High School Central, where non-profit leaders, former Trustees, and invited guests heard a presentation titled, “*A Tale of Two Cities: Two New Hampshire School Superintendents Reflect on the State of their School Systems and the Challenges They Face in Their Search for Excellence.*” Superintendent Mary Jennings of the Amherst School System and Superintendent Tom Brennan of the Manchester School District spoke about the differences and similarities between their school communities and responded to questions from the highly engaged audience.

**2009 Grant Awards**

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*Arts & Humanities*

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<b>Manchester Community Music School</b>	<b>\$10,000</b>
Manchester, NH	
To provide instruments and training for elementary students and teachers in a Title 1 school	
<b>New Hampshire Philharmonic</b>	<b>\$ 2,500</b>
Manchester, NH	
To support The Philharmonic's educational outreach program	
<b>Opera New Hampshire</b>	<b>\$ 2,500</b>
Manchester, NH	
To bring Mozart’s opera <i>Don Giovanni</i> to the Palace Theatre in November 2009	
<b>Palace Theatre Trust</b>	<b>\$14,520</b>
Manchester, NH	
To support lighting and backstage improvements at the theatre	
<b>The Majestic Theatre</b>	<b>\$7,500</b>
Manchester, NH	
To support strategies that will increase the visibility of the theatre	
<b>Arts &amp; Humanities Totals:</b>	<b>\$37,020</b>

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*Education*

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<b>American Youth Foundation</b>	<b>\$10,000</b>
Tuftonboro, NH To continue a leadership development program for Central High School's diverse student body	
<b>City Year New Hampshire</b>	<b>\$ 10,000</b>
Stratham, NH To support a six-month Young Heroes program for middle and high school students	
<b>Manchester School District 21<sup>st</sup> Century Learning Centers</b>	<b>\$ 2,850</b>
Manchester, NH To support a graffiti education, awareness, and removal project for 48 middle school students	
<b>MY TURN, Inc.</b>	<b>\$ 10,000</b>
Brockton, MA To offer education and job preparation training to students at Manchester Central High School	
<b>New Hampshire Humanities Council</b>	<b>\$ 5,000</b>
<b>Manchester, NH</b> To fund 10 four-part <i>Connections</i> book discussions for immigrant and refugee English language learners	
<b>SEE Science Center</b>	<b>\$ 12,500</b>
Manchester, NH To partially support costs associated with hiring a development coordinator	
<b>The Political Library</b>	<b>\$ 5,000</b>
Manchester, NH To support the Kids Voting New Hampshire Program in Manchester during the 2010 election year	
Education Totals:	<b>\$ 55,350</b>

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*Environment*

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<b>New Hampshire Rivers Council</b>	<b>\$ 5,000</b>
Concord, NH To support a program to help Manchester residents improve the quality of their drinking water and the health of their environment	
Environment Totals:	<b>\$ 5,000</b>

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*Human Services*

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<b>Big Brothers Big Sisters of Greater Manchester Manchester, NH</b>	<b>\$ 13,500</b>
To expand Big Brothers Big Sisters mentoring programs to match all of the children on the wait list	
<b>Boys and Girls Club of Manchester Manchester, NH</b>	<b>\$ 10,000</b>
To support purchase of a member management and program tracking software package that will enable the Club to track participation at all six sites.	
<b>Boys and Girls Club of Manchester Manchester, NH</b>	<b>\$ 17,650</b>
To support successful completion of the Club's \$7.3 million capital campaign	
<b>B.R.I.N.G.I.T!!! Manchester, NH</b>	<b>\$ 5,000</b>
To support existing programs, particularly those with educational components	
<b>CASA of New Hampshire Manchester, NH</b>	<b>\$ 30,000</b>
To support a capital campaign to renovate CASA's new office and upgrade technology systems	
<b>Families in Transition Manchester, NH</b>	<b>\$ 8,000</b>
To match Robert Wood Johnson funds in support of The Family Place	
<b>Families in Transition Manchester, NH</b>	<b>\$ 20,000</b>
To provide the third year of the current round of core funding	
<b>Girls Inc of New Hampshire Manchester, NH</b>	<b>\$ 9,000</b>
To support funding for capital improvements to the West Side facility in Manchester	
<b>Girls Incorporated of New Hampshire Manchester, NH</b>	<b>\$ 5,000</b>
To support capital improvements to the Varney Street facility	
<b>Institute on Disability Concord, NH</b>	<b>\$ 7,500</b>
To increase leadership and community engagement through increased participation In the <i>NH Leadership Series</i>	

<b>International Institute of New Hampshire</b>	<b>\$ 20,000</b>
Manchester, NH To hire a full-time immigration attorney	
<b>Manchester Continuum of Care Homeless Services Center</b>	<b>\$ 26,250</b>
Manchester, NH To support the first year of operating expenses for the MCoC Homeless Center	
<b>Milford Regional Counseling Services</b>	<b>\$ 5,000</b>
Milford, NH To provide mental health counseling to residents of Amherst and Manchester, NH	
<b>Neighborworks Greater Manchester</b>	<b>\$ 20,000</b>
Manchester, NH To provide the third year of the present round of core funding	
<b>New Horizons for New Hampshire</b>	<b>\$ 20,000</b>
Manchester, NH To support core operating support	
<b>Opportunity Networks, Inc.</b>	<b>\$ 2,630</b>
Amherst, NH To upgrade and purchase kitchen and laundry items in the Amherst facility	
<b>Serenity Place</b>	<b>\$ 15,000</b>
Manchester, NH To provide operating funds to continue providing detoxification, counseling, and educational programs	
<b>SHARE Outreach, Inc.</b>	<b>\$ 15,000</b>
Milford, NH To support security and equipment purchases for its newly acquired building	
<b>The CareGivers</b>	<b>\$ 10,000</b>
Manchester, NH To support the CareGivers Caring Cupboard Expansion Project	
<b>The Way Home</b>	<b>\$ 20,000</b>
Manchester, NH To provide the third year of the present round of core funding	
<b>VNA Childcare and Family Resource Center</b>	<b>\$ 20,000</b>
Manchester, NH To become accredited by the National Association of Young Children	
<b>Human Services Totals:</b>	<b>\$299,530</b>

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*Public/Society Benefit*

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<b>Amherst Town Library</b>	<b>\$ 6,000</b>
Amherst, NH To replace carpet in the lower level of the library	
<b>Bring Home the Fox</b>	<b>\$ 2,000</b>
Manchester, NH To reacquire a historic piece of firefighting apparatus and use it for educational purposes	
<b>Council on Fundraising</b>	<b>\$ 5,100</b>
Concord, NH To provide skill training in fundraising for nonprofit board members	
<b>Friends of Stark Park</b>	<b>\$ 10,000</b>
Manchester, NH To support signage and to hire a consultant to help complete the items in the strategic plan	
<b>Public/Society Benefit Totals:</b>	<b>\$ 23,100</b>

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**Bean Totals for 2009** ■ **\$420,000**

**2009 FINANCIAL SUMMARY**

**ASSETS**

Invested cash	\$454,554.88	
Investment (stocks, bonds, and notes at cost)	<u>10,280,949.95</u>	<u>\$ 10,735,504.83</u>
Market value as of 12/31/09		<u>\$11,295,942.60</u>

**LIABILITIES AND FUND BALANCE**

Current liabilities		
Unpaid Grants		\$ 0.00
Allowance loss on Promissory Note DTD 09/02/88 New Hampshire Community Loan Fund		75,000.00



Principal Fund		
Balance as of 01/01/08	\$ 11,518,083.68	
Net Gain (loss) from sales	(566,289.18)	
Miscellaneous receipts	41,678.73	
Grants paid and grants approved*	(346,880.00)	
Expenses	(47,786.90)	
Transfers to Income Fund	<u>0.00</u>	10,598,806.33
Income Fund		
Balance 01/01/08	\$111,579.01	
Interest and dividends	110,509.40	
Miscellaneous receipts	13.90	
Grants paid and grants approved*	(67,120.00)	
Expenses	(91,539.45)	
Transfers to Principal Fund	<u>(1,744.36)</u>	
<u>61,698.50</u>		
TOTAL		<u>\$10,735,504.83</u>

\*Includes Approved Grants through December, 2009

## **Applications**

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### *How to Apply*

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A complete application must include an Application Cover Sheet, proposal narrative, and attached documents as described in the Grant Application Guidelines and Cover Sheet. The Bean Foundation Application Guidelines and Cover Sheet may be obtained at the website or by email or telephone request:

Kathleen D. Cook  
Grant Manager  
Norwin S. & Elizabeth N. Bean Foundation  
40 Stark Street  
Manchester, NH 03101  
603.493.7257  
KCook@BeanFoundation.org  
www.BeanFoundation.org

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*When to Apply*

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The Bean Foundation Trustees meet three times per year to review grant applications. Applications must be received by 5 p.m. or postmarked on the following dates for consideration at the next Trustee meeting. If the deadline falls on a federal holiday or weekend, applications are due on the next business day.

<u>Application deadline</u>	<u>Trustee Meeting</u>
December 1	February
April 1	June
September 1	November

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*The Bean Foundation Educational Enhancement Fund (mini-grants)*

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The Bean Foundation offers grants to teachers and staff in Manchester and Amherst public schools for creative projects that build upon classroom curricula or provide new opportunities through co-curricular activities. Educational Enhancement grant applications may be submitted at any time during the year, but projects must be completed during the school year. Applicants will receive a response within three weeks of submitting the application. Information and application forms for the Bean Foundation Educational Enhancement Fund may be obtained at the address and website listed above.

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[www.BeanFoundation.org](http://www.BeanFoundation.org)