

Norwin S. and Elizabeth N.
BEAN FOUNDATION

Annual Report 2011

About the Bean Foundation

History

Norwin Sherwood Bean was born in Manchester, New Hampshire in 1873 and graduated from the Massachusetts Institute of Technology with a degree in electrical engineering. He served as Treasurer and Chief Executive Officer of Manchester Savings Bank and was a prominent business and civic leader. His charitable activities included the Manchester Community Chest, Family Service Society, the Institute of Arts and Science, and the Currier Gallery.

Elizabeth Nichols Bean was born in Amherst, New Hampshire and was a member of the Amherst Congregational Church throughout her life. She was active in many charitable organizations, including the Amherst Visiting Nurse Association and Amherst Historical Society. The Bean Foundation began operations upon her death in 1967.

Governance

The Bean Foundation is governed by two Senior Trustees who serve fifteen-year terms and three Term Trustees appointed for three-year terms. The Board of Trustees makes the final decision on all grant applications. It also oversees the Foundation's investment portfolio, currently managed by Goldman, Sachs & Co.

2011 Board of Trustees

SENIOR TRUSTEES

Thomas J. Donovan
William G. Steele

TERM TRUSTEES

David Scannell
Selma Naccach-Hoff
John F. Dinkel, Jr.

TRUSTEE EMERITUS

Susan S. Stitt

TRUSTEE DESIGNATE

Michael Whitney

Report of the Trustees

2011 Grants

The Norwin S. and Elizabeth N. Bean Foundation awards grants to nonprofit organizations and public agencies working in arts and humanities, education, environment, health, human services, and for public benefit in the communities of Manchester and Amherst, New Hampshire. The Foundation received 50 requests totaling \$698,217 and awarded 33 grants totaling \$417,526 in 2011. In addition, two education mini-grants were awarded to Manchester public schools for a total of \$550 through the Foundation's Educational Enhancement Fund. Three grants benefitted Amherst residents, eight benefitted the residents of both communities, and the remaining 22 awards went to nonprofits whose requests supported the residents of Manchester.

Historically, the Bean Foundation has generally funded the largest number of grants each year in the category of human services. In 2009, due to the challenging economy and the range of requests that were submitted, there was a 25 percent increase in human service grants over the previous year. In 2010, there was a 50 percent increase in awards in education, and in 2011 the Foundation awarded twice as many grants in education as in human services. Each year the fewest requests are submitted and, therefore, the fewest grants are awarded, in the category of environment.

Six grants in 2011 supported immigrant and refugee needs. Four were directed at adults and families. The Granite State Organizing Project received support to continue leadership training for residents of Elmwood Gardens apartments on South Elm Street in Manchester, New Hampshire. Catholic Charities was funded to offer four courses designed to help immigrants achieve naturalization status, the New Hampshire Humanities Council was funded to provide four Connections literacy series to help new Americans with English language development and acclimating to their new culture, and the Bhutanese Community of New Hampshire received a grant to support Bhutanese immigrants by providing assistance to make integration easier. Two awards were directed at the needs of immigrant and refugee youth. One supported the after school academic program of Inti Soccer and the other funded the participation of adolescent immigrant girls in the "Girl Power Through Horse Power Project" at Upreach Therapeutic Riding Center in collaboration with Manchester's Office of Youth Services and Manchester Housing Authority.

Bean Trustees supported four capital requests. The Foundation contributed to the Manchester Community Music School's Composing Our Future Capital Campaign and awarded a grant toward completing the capital campaign for CASA of NH, which trains volunteer advocates for abused and neglected children in the state's court system. It funded purchase, installation, and initial orientation costs of a Laerdal Sim-Junior Manikin that will be used for training on treatments related to pediatric trauma for Elliot Hospital staff and community emergency personnel, and it granted an award to Amherst Lions Charities so the

organization could purchase and donate a portable aluminum stage to the Town of Amherst for use at events on Amherst Town Common.

A grant was awarded to the Amherst Middle School in memory of Susan Stitt, a Bean Foundation Trustee who served on and chaired the Amherst School Board and was known as an advocate for education, intelligent use of technology, and intercultural understanding. The award will make it possible for seventh grade students to use iPad technology to explore global issues and become more adept at intercultural learning and communication.

The 2011 Annual Meeting of the Norwin S. and Elizabeth N. Bean Foundation was held at the Majestic Theatre on Cartier Street in Manchester and focused on recent changes in the City's West Side. The departure of Bedford students from West High School and the new immigrant population living on the West Side have brought new strengths, new challenges, and the need for new solutions. A panel made up of Executive Director Tika Acharya of the Bhutanese Community of New Hampshire, Director Sister Jacqueline Verville of the Holy Cross Family Learning Center, Executive Director Rob Dionne of the Majestic Theatre, and Educator Susan Wilkes, Director of Chorus and Orchestra at Manchester High School West, spoke on the changes and the creative responses being taken to address them.

2011 Grant Awards

Arts & Humanities	
Manchester Community Music School Manchester, NH To support the Composing Our Future Campaign	\$25,000
Manchester Historic Association Manchester, NH To create an Art Lab School in the lower level of St. Anne's Church	\$20,000
Opera, NH Manchester, NH To support one performance of Verdi's LaTraviata on February 5, 2012 at the Palace Theatre	\$2,500
Concord Community Music School Concord, NH To support the 2011-2012 Music in the Community Initiative partnerships in Manchester and Amherst	\$5,000
Arts & Humanities Totals:	\$52,500

Education

Amherst Middle School Amherst, NH To allow seventh grade students to use iPad technology to explore global issues and become more adept at intercultural learning and communication	\$ 12,760
Granite State Organizing Project Manchester, NH To offer leadership training, then integrate 10 to 12 Elmwood Gardens residents into the new Elmwood Gardens Leadership Group, building toward a democratically elected Tenant Association	\$15,000
Institute on Disability Durham, NH To support the recruitment and participation of additional individuals with disabilities and their family members in the IOD's NH Leadership Series	\$13,363
Inti Soccer Academy Manchester, NH To support the after school Academic Program of Inti Soccer	\$12,000
Manchester High School West Music Department Manchester, NH To support introduction of a beginning guitar program at Manchester High School West	\$2,000
Media Power Youth Manchester, NH To support established Media Power Youth Manchester programs as the nonprofit works to create sustainable revenue production	\$20,000
New Hampshire Catholic Charities Manchester, NH To develop and implement four courses to help immigrants and refugees achieve naturalization status	\$13,854
New Hampshire Humanities Council Concord, NH To fund four <i>Connections</i> adult literacy series in Manchester	\$6,000
New Hampshire Public Television Durham, NH To support production of a children's TV show based on the TIGER theatrical program at PSU	\$9,000
Smyth Road School Manchester, NH To support a pilot project school-wide anti-bullying campaign	\$13,200
Upreach Therapeutic Riding Center Goffstown, NH To support the participation of adolescent immigrant girls in the "Girl Power Through Horse Power Project."	\$2,500

YMCA of Greater Manchester **\$25,000**
Manchester, NH
To support three Youth Opportunities Unlimited dropout prevention programs serving over 500 at risk students

Child Advocacy Center of Hillsborough County **\$8,500**
Nashua, NH
To support a psycho-educational group for parents of child sexual abuse victims in Northern Hillsborough County

City Year New Hampshire **\$25,000**
Manchester, NH
To support the Whole School Whole Child program in underperforming Manchester schools

Education Totals: **\$ 178,177**

Environment

Audubon Society of New Hampshire **\$6,000**
Concord, NH
To support the establishment of a volunteer-based phenology monitoring program at NH Audubon's Ponemah Bog Sanctuary in Amherst

Environment Totals: **\$ 6,000**

Health

Child Health Services **\$10,000**
Manchester, NH
To fund a project designed to allow CHS to define and measure outcomes to monitor the impact of the Family Support Program

Dental Lifeline Network New Hampshire **\$7,500**
Concord, NH
To provide free dental care to approximately 30 Manchester residents who are low income individuals with disabilities or who are elderly or medically at-risk

Manchester Community Health Center **\$10,000**
Manchester, NH
To support continued access to primary and preventive health care by providing funding for 2,000 taxi rides for patients in need

Mary and John Elliot Charitable Foundation	\$27,095
Manchester, NH	
To support the purchase, installation, and initial orientation costs of a Laerdal Sim-Junior Manikin that will be used for training on treatments related to pediatric trauma.	

Health Totals:	\$54,595
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Human Services

Bhutanese Community of New Hampshire	\$20,550
Manchester, NH	
To support Bhutanese immigrants by providing necessary assistance to make integration easier	

Big Brothers Big Sisters of Greater Manchester	\$16,383
Manchester, NH	
To create longer, stronger matches with a four year average retention rate	

CASA of New Hampshire	\$20,000
Manchester, NH	
To fund an additional donation toward completion of the capital campaign	

Copper Cannon Camp	\$3,821
Franconia, NH	
To support participation by underserved Manchester youth in the Mountain Bike Challenge program at camp	

Mayhew Program	\$5,000
Bristol, NH	
To support Mayhew's residential summer and school-year mentoring programs for 43 boys from Manchester	

Serenity Place	\$20,000
Manchester, NH	
To support start-up costs for a new intensive outpatient treatment program	

Human Services Totals:	\$85,754
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Public /Society Benefit

Amherst Lions Charities	\$ 7,500
Amherst, NH	
To purchase and donate a portable aluminum stage for use at events on Amherst Town Common	

Manchester Moves, Inc. Manchester, NH To develop a section of the Piscataquog Trail in West Manchester	\$20,000
New Hampshire Health Strategies Concord, NH To support an Immigrant Integration Conference in April 2012.	\$3,000
Public/Society Benefit Totals:	\$30,500

**NORWIN S. & ELIZABETH N. BEAN FOUNDATION
2011 FINANCIAL SUMMARY**

ASSETS

Invested cash	\$659,416.88	
Investment (stocks, bonds, and notes at cost)	<u>9,336,784.59</u>	<u>\$ 9,996,201.47</u>
Market value as of 12/31/11		<u>\$10,827,072.87</u>

LIABILITIES AND FUND BALANCE

Current liabilities		
Unpaid Grants		\$ 0.00
Allowance loss on Promissory Note DTD 09/02/88 New Hampshire Community Loan Fund		0.00
Principal Fund		
Balance as of 01/01/10	\$ 10,115,977.30	
Net Gain (loss) from sales	262,955.22	
Miscellaneous receipts	27,509.42	
Grants paid and grants approved*	(427,799.00)	
Expenses	(65,066.10)	
Transfers to Income Fund	<u>(7,102.60)</u>	9,906,474.24
Income Fund		
Balance 01/01/10	\$57,867.62	
Interest and dividends	88,136.96	
Miscellaneous receipts	7,102.60	
Grants paid and grants approved*	0.00	

Expenses	(63,379.95)	
Transfers to Principal Fund	<u>0.00</u>	<u>89,727.23</u>
TOTAL		<u><u>\$9,996,201.47</u></u>

**Includes Approved Grants through December, 2011*

Applications

How to Apply

A complete application must include an Application Cover Sheet, proposal narrative, and attached documents as explained on the Bean Foundation web site at www.beanfoundation.org. Effective September 1, 2012, all applications will be accepted electronically. Details for submission of electronic applications can also be found on the web site. The Grant Manager should be contacted with any questions at:

Kathleen D. Cook
Grant Manager
Norwin S. & Elizabeth N. Bean Foundation
40 Stark Street
Manchester, NH 03101
603.493.7257
KCook@BeanFoundation.org
www.BeanFoundation.org

When to Apply

The Bean Foundation Trustees meet three times per year to review grant applications. Applications must be saved to an applicant's Dropbox.com folder by 5 p.m. on the following dates for consideration at the next Trustee meeting:

<u>Application deadline</u>	<u>Trustee Meeting</u>
December 1	February
April 1	June
September 1	November

The Bean Foundation Educational Enhancement Fund

The Bean Foundation offers mini-grants to teachers and staff in Manchester and Amherst public schools for creative projects that build upon classroom curricula or provide new opportunities through co-curricular activities. Educational Enhancement grant applications may be submitted at any time during the year, but projects must be completed during the school year. Applicants will receive a response within three weeks of submitting the application. Information and application forms for the Bean Foundation Educational Enhancement Fund may be obtained at www.beanfoundation.org.

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