

*Norwin S. and Elizabeth N.*  
**BEAN FOUNDATION**

**Annual Report 2014**

## About the Bean Foundation

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### *History*

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Norwin Sherwood Bean was born in Manchester, New Hampshire in 1873 and graduated from the Massachusetts Institute of Technology with a degree in electrical engineering. He served as Treasurer and Chief Executive Officer of Manchester Savings Bank and was a prominent business and civic leader. His charitable activities included the Manchester Community Chest, Family Service Society, the Institute of Arts and Science, and the Currier Gallery.

Elizabeth Nichols Bean was born in Amherst, New Hampshire and was a member of the Amherst Congregational Church throughout her life. She was active in many charitable organizations, including the Amherst Visiting Nurse Association and Amherst Historical Society. The Bean Foundation began operations upon her death in 1967.

### *Governance*

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The Bean Foundation is governed by two Senior Trustees who serve fifteen-year terms and three Term Trustees appointed for three-year terms. The Board of Trustees makes the final decision on all grant applications. It also oversees the Foundation's investment portfolio, currently managed by Goldman, Sachs & Co.

### *2014 Board of Trustees*

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#### SENIOR TRUSTEES

Thomas J. Donovan  
John F. Dinkel, Jr.

#### TERM TRUSTEES

Cathryn Vaughn  
William H. Dunlap  
Michael Whitney, Chair

#### TRUSTEE EMERITUS

William G. Steele

#### TRUSTEE DESIGNATE

Leslee Stewart

## **2014 Grants**

The Norwin S. and Elizabeth N. Bean Foundation awards grants to nonprofit organizations and public agencies that benefit the communities of Manchester and Amherst, New Hampshire. In 2014, grants were awarded in all six eligible categories: arts and humanities, education, environment, health, human services, and public benefit. Forty-one applications were submitted requesting a total of \$738,459, and twenty-nine applications were funded for a total of \$481,902. Three requests benefited the residents of Amherst, five benefited both Amherst and Manchester, and twenty-one were granted to nonprofits whose proposals targeted the residents of Manchester.

Two education mini-grants were awarded to teachers in Manchester public schools for a total of \$1,000 through the Foundation's Educational Enhancement Fund. The fund is intended to support creative projects that build upon or expand classroom curriculum, offer new opportunities to students through co-curricular activities, or address issues of health and wellness in the school setting. In 2014, Bean Foundation Trustees increased the amount that can be awarded to one teacher from \$500 in one year to \$750. In 2014, one Educational Enhancement grant was presented to the kindergarten through second grades teachers and the second to the third through fifth grade teachers at Northwest Elementary School so that a school-wide program titled Character Counts could be carried out with all students under the guidance of the health teacher.

With \$230,816 awarded in human services, the Foundation funded numerous projects which met basic needs. Among them were grants to St. Joseph's Community Services to support the Manchester and Amherst Meals on Wheels Program, New Hampshire Catholic Charities to provide comprehensive immigration-related legal services to 60 to 80 immigrant victims of domestic violence and sexual assault, CASA to initiate a training program for volunteers to support youths who are aging out of the foster care system, More Than Wheels to address transportation barriers in the delivery of home care services, and the Harry Gregg Foundation to provide products or services to individuals with disabilities to enhance their quality of life. In the area of basic needs in education, Learn to Read at the Manchester Public Library was funded to support one-on-one tutoring to adults in reading, writing, and basic math skills at no cost to the students. In health care, the Dental Lifeline Network Donated Dental Services for NH program received a grant to provide free dental care to 25 elderly or disabled Manchester residents who are unable to pay.

Five grants were directed at the needs of Manchester's immigrants and refugees. In addition to the work of NH Catholic Charities, mentioned above, the Holy Cross Family Learning Center, Inti Academy, and Women for Women Coalition received funding toward English Language classes, after school academic support and supervision, and a youth exercise and nutrition program. The Bhutanese Community of NH (BCNH) used grant funds to develop a

strategic plan which by early 2015 was providing beneficial guidance to the organization and earning it regional and national recognition for its value to the organization. While some organizations which support new Americans continue to struggle to survive, others such as BCNH have developed a long range vision and are collaborating with others to meet broad community needs.

The Bean Foundation provided support to two after school youth programs in 2014. It awarded a grant to INTI Soccer to support its academic program and Girls at Work to offer after school carpentry workshops to at-risk girls in collaboration with Big Brothers Big Sisters. In the category of environment, a grant was presented to the Audubon Society of NH toward acquisition of new supplies and equipment for the Massabesic Audubon Center's environmental education programs, and the Amherst Land Trust received seed funding to establish an annual road race fundraiser.

Indicative of the Trustees' strong commitment to education, three projects of the Manchester School District were funded, each supporting a different area of need. Ready for Success was awarded support for its intensive language and literacy summer program for kindergarten and first grade students who test as likely to have difficulty learning to read. The Foundation funded the national SAM Innovation project in two schools, supporting a professional development process aimed at changing a principal's focus from school management tasks to instructional leadership. Lastly, the Trustees approved a \$25,000 grant to the STEAM Ahead program at Manchester High School West and offered an additional \$25,000 challenge grant for businesses and individual donors, which totaled \$75,000 to STEAM Ahead when completed in 2014.

## 2014 Grant Awards

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### *Arts & Humanities*

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#### **Andy's Summer Playhouse**

**\$1,250**

To challenge the Amherst Junior Women's Club and provide sponsorship for a 2014 summer program and performance in Amherst

#### **Manchester Choral Society**

**\$2,500**

To support a Masterwork Series for orchestra and chorus throughout the greater Manchester region

#### **Manchester Community Music School**

**\$15,000**

To support the Music in the Schools program of the Composing Our Future program

**Manchester Historic Association**

**\$25,000**

To support installation of the Ashland No. 1 Amoskeag Steam Fire Engine in the Millyard Museum and to create an exhibit that will place the engine in context with the history of technology and invention in Manchester

**Arts & Humanities Totals:**

**\$43,750**

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*Education*

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**Girls at Work**

**\$7,500**

To offer after school carpentry workshops to at-risk girls in collaboration with Big Brothers Big Sisters

**Holy Cross Family Learning Center**

**\$15,000**

To hire a trained computer teacher and toward paying the administrative assistant

**INTI Academy**

**\$14,000**

To support Inti's after school academic program

**Learn to Read**

**\$8,000**

To train volunteer tutors so they can provide one on one tutoring to adults in reading, writing, and basic math skills at no cost to the students

**Manchester School District Ready for Success**

**\$25,000**

To provide intensive language and literacy programs to kindergarten and first grade students who test as likely to have difficulty learning to read

**Manchester School District SAM Program**

**\$28,836**

To extend the national SAM Innovation project to two schools through a professional development process aimed at changing a principal's focus from school management tasks to instructional leadership

**Manchester School District STEAM Ahead Program**

**\$50,000 with \$25,000 match**

To support the STEAM Ahead Academy at Manchester High School West

**Women for Women Coalition**

**\$5,000**

To support integration of the NH Catch Kids Club exercise and nutrition program into its after school and summer programs for immigrant and refugee youth

**World Affairs Council**

**\$7,500**

To organize a one day, annual conference at Southern New Hampshire University in Manchester to advance local high school students' understanding of world affairs

**Education Totals:**

**\$156,336**

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*Environment*

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**Audubon Society of NH**

**\$6,000**

To support the acquisition of new supplies and equipment for the Massabesic Audubon Center's environmental education programs

**Amherst Land Trust**

**\$5,000**

For seed funding for a planned annual road race fundraiser

**Environment Totals:**

**\$11,000**

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*Health*

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**Dental Lifeline Network - New Hampshire**

**\$5,000**

To support the Donated Dental Services for NH program so that it can provide free dental care to 25 elderly or disabled Manchester residents who are unable to pay

**Health Totals:**

**\$5,000**

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*Human Services*

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**Bhutanese Community of NH**

**\$11,816**

To engage BCNH leaders in development of a 5 year strategic plan

**CASA of NH**

**\$12,000**

To initiate a training program for volunteers to support youths who are aging out of the foster care system

**Harry Gregg Foundation**

**\$7,000**

To provide products or services to up to 18 individuals with disabilities in order to enhance their quality of life

**More Than Wheels**

**\$20,000**

To pilot a transportation and education initiative with three to five home care agencies with 400 to 600 employees that will address transportation barriers in the delivery of home care services

**New Hampshire Catholic Charities**

**\$20,000**

To provide comprehensive immigration-related legal services to 60 to 80 immigrant victims of domestic violence and sexual assault

**New Hampshire Community Loan Fund**

**\$10,000**

Toward overseeing completion of a major sewer project at Huse Road Cooperative

**Serenity Place**

**\$20,000**

To retrofit a building on the West Side of Manchester in order to allow Serenity Place to establish Serenity West, a 28 day residential treatment program

**St. Joseph Community Services**

**\$25,000**

To support the Manchester and Amherst Meals on Wheels Program while the organization explores an earned income strategy that will develop service capacity

**The Granite YMCA**

**\$75,000**

To support new teen centers at the YMCA of Downtown Manchester and YMCA Allard Center in Goffstown which will support primarily Manchester youth ages 11-18

**The Way Home**

**\$20,000**

To support integration of the Housing Counseling Program

**Webster House**

**\$10,000**

To fund emergency services for teens

**Human Services Totals:**

**\$230,816**

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*Public /Society Benefit*

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**Animal Rescue League of NH**

**\$10,000**

Toward the installation of a new phone system

**New Hampshire Historical Society**

**\$25,000**

To support creation of the New Hampshire History Network, working specifically with the Manchester and Amherst Historical Societies

**Public/Society Benefit Totals:**

**\$35,000**

**NORWIN S. & ELIZABETH N. BEAN FOUNDATION  
2014 FINANCIAL SUMMARY**

**ASSETS**

Invested cash	\$1,328,129.57	
Investment (stocks, bonds, and notes at cost)	<u>10,753,487.75</u>	<u>\$12,081,617.32</u>
Market value as of 12/31/13		<u>\$13,090,112.95</u>

**LIABILITIES AND FUND BALANCE**

Current liabilities		
Unpaid Grants		0.00
Allowance loss on Promissory Note DTD 09/02/88 New Hampshire Community Loan Fund		0.00
Principal Fund		
Balance as of 01/01/13	\$10,170,416.10	
Net Gain (loss) from sales	2,052,303.59	
Miscellaneous receipts	238,732.12	
Grants paid and grants approved*	(375,336.00)	
Expenses	(59,073.22)	
Transfers to Income Fund	<u>(162,240.30)</u>	11,864,802.29
Income Fund		
Balance 01/01/13	\$107,617.57	
Interest and dividends	87,630.07	
Miscellaneous receipts	266,855.18	
Grants paid and grants approved*	(161,066.00)	
Expenses	(84,221.79)	
Transfers to Principal Fund	<u>0.00</u>	
<u>216,815.03</u>		
TOTAL		<u>\$12,081,617.32</u>



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*How to Apply*

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A complete application must include an Application Cover Sheet, proposal narrative, and attached documents as explained on the Bean Foundation web site at [www.beanfoundation.org](http://www.beanfoundation.org). All applications are accepted electronically. Details for submission of applications through Dropbox.com can also be found on the web site. The Grant Manager should be contacted with any questions:

Kathleen D. Cook  
Grant Manager  
Norwin S. & Elizabeth N. Bean Foundation  
40 Stark Street  
Manchester, NH 03101  
603.493.7257  
KCook@BeanFoundation.org  
[www.BeanFoundation.org](http://www.BeanFoundation.org)

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*When to Apply*

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The Bean Foundation Trustees meet three times per year to review grant applications. Applications must be saved to an applicant's assigned Dropbox folder by 5 p.m. on the following dates for consideration at the next Trustee meeting:

<u>Application deadline</u>	<u>Trustee Meeting</u>
December 1	February
April 1	June
September 1	November

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*The Bean Foundation Educational Enhancement Fund*

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The Bean Foundation offers mini-grants to teachers and staff in Manchester and Amherst public schools for creative projects that build upon classroom curricula or provide new opportunities through co-curricular activities. Educational Enhancement grant applications may be submitted at any time during the year, but projects must be completed during the school year. Applicants will receive a response within three weeks of submitting the application. Information and application forms for the Bean Foundation Educational Enhancement Fund may be obtained at [www.beanfoundation.org](http://www.beanfoundation.org).

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