Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052 2018

Department of the Treasury

▶Do not enter social security numbers on this form as it may be made public. ▶Go to www.irs.gov/Form990PF for instructions and the latest information. Open to Public Inspection Internal Revenue Service For calendar year 2018 or tax year beginning , and ending Name of foundation A Employer identification number Norwin S. and Elizabeth N. Bean Foundation 02-6013381 Number and street (or P.O. box number if mall is not delivered to street address) Telephone number (see instructions) Room/suite PO Box 326 603-625-6464 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here Manchester NH 03105-0326 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the Address change Name change 85% test, check here and attach computation H Check type of organization: X Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation J Accounting method: X Cash Accrual I Fair market value of all assets at If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col. (c), Other (specify) 12,207,945 (Part I, column (d) must be on cash basis.) line 16) ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) income purposes books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check > X if the foundation is not required to attach Sch. 2 14,745 14,745 14,745 3 Interest on savings and temporary cash investments Dividends and interest from securities 349,398 349,398 349,398 4 Gross rents 5a Net rental income or (loss) Revenue Net gain or (loss) from sale of assets not on line 10 Stat 1 675,054 Gross sales price for all assets on line 6a 3,022,513 h Capital gain net income (from Part IV, line 2) 187,476 7 Net short-term capital gain \_\_\_\_\_ Income modifications 9 10a Gross sales less returns and allowances Less: Cost of goods sold Gross profit or (loss) (attach schedule) Other income (attach schedule) ..... 11 Total. Add lines 1 through 11 1,039,197 364,143 551,619 12 Operating and Administrative Expenses Compensation of officers, directors, trustees, etc. 11,375 2,275 9,100 13 Other employee salaries and wages 14 Pension plans, employee benefits ..... Legal fees (attach schedule) Accounting fees (attach schedule) Stmt 2 9,500 1,900 7,600 Other professional fees (attach schedule) Stmt 3 129,898 63,775 51,539 66,123 C 17 1,877 7,508 18 Taxes (attach schedule) (see instructions) Stmt 4 9,385 1,877 Depreciation (attach schedule) and depletion 19

9,147

169,305

578,712

748,017

291,180

1,829

71,656

71,656

479,963

53,416

53,416

310,727

Subtract line 26 from line 12:

Printing and publications

Occupancy Travel, conferences, and meetings

Other expenses (att. sch.) Stmt 5

Contributions, gifts, grants paid

Total expenses and disbursements. Add lines 24 and 25

Excess of revenue over expenses and disbursements

Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-).....

Total operating and administrative expenses. Add lines 13 through 23 7,318

97,649 578,712

676,361

20

21

22

23

24

25

Part II Balance Sheets witterfed scholar ord amounts on the description consume (a) (a) (a) (b) (b) (b) (b) (b) (b) (b) (b) (b) (b	F	orm 99	0-PF(2018) Norwin S. and Elizabeth N. Bean	02-601338	31	Page 2
1   Cash   - non-interest-bearing   2   Savings and temporary cash investments   214,560   208,096   20		Dart	Ralance Shoots Attached schedules and amounts in the description column	Beginning of year	End	of year
2 Savings and temporary cash investments	_	rait	should be for end-of-year amounts only, (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
2 Savings and temporary cash investments		1	Cash – non-interest-bearing			
3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ► Less: allowance for doubtful accounts ► 5 Grants receivable 6 Receivable due from officers, directors, fusities, and other disqualified persons (attach schedule) (see instructions) 7 Ower rose and stain receivable (see instructions) 8 Prepaid expenses and deforred charges 10 Investments—Us and state government obligations (attach schedule) 10 Investments—Us and state government obligations (attach schedule) 11 Investments—Us and state government obligations (attach schedule) 11 Investments—Us and state government obligations (attach schedule) 12 Investments—Us and state schedule) 13 Investments—Us and state state schedule 14 Land tabling, and equipment base ► Less sourchards—souther (attach schedule) 15 Ofter assets (attach schedule) 16 Total tassets (at the completed by all filers — see the instructions. Also, see maps 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deformed revenue 20 Loans from officers, directors, frustees, and other disqualified persons 21 Authorities (attach schedule) 22 Ofter instituted on the follow SFAS 117, check here and completed inse 24 through 25, and lines 30 and 31. 23 Uniform follows, directors, frustees, and other disqualified persons 24 Uniform follows, directors, frustees, and other disqualified persons 25 Total liabilities (add lines 71 through 22) 26 Foundations that follow SFAS 117, check here and complete lines 24 through 36, and equipment fund 27 Personation capital surplus, or fand, bldg, and equipment fund 28 Personation capital surplus, or fand, bldg, and equipment fund 29 Personations that follow for fund bldg, and equipment fund 20 Personations that follow for fund bldg, and equipment fund 21 Personation capital surplus, or fand, bldg, and equipment fund 22 Personation capital surplus, or fand, bldg, and equipment fund 23 Personation capital surplus, or fand, bldg, and equipment fund 24 Personation capital surplus, or fand, bldg, and equipment fund 25 Pe		2	Savings and temporary cash investments	214,560	208,09	208,096
Less: allowance for doubtful accounts ►  Pledger receivable  Receivables due from officers, directors, trustees, and other disqualified persons (attack schedule) (see instructions)  7. Other soles and brain scenaria (all schedule) (see instructions)  8. Prepaid acpenses and deferred charges  9. Prepaid acpenses and deferred charges  10. Investments – U.S and state government obligations (attack schedule)  1. Investments – Corporate stock (attach schedule) See Stmt 6  1. Investments – Corporate stock (attach schedule)  1. Investments – Other (attach schedule)  2. Other (attach schedule)  2. That (attach schedule)	Ш	3				
Pledges receivable   Less: allowance for doubtful accounts   Security   Se			Less: allowance for doubtful accounts ▶			
Less: allowance for doubtful accounts ▶  6 Grants receivable  6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)  7 Other rotes and tons receivable (att. schedule) ▶  Less: allowance for doubtful accounts ▶  0 Inventories for sale or use  9 Prepaid expenses and deferred charges  10 Inventories for sale or use  10 Investments – Use and state government celegations (attach schedule)  11 Investments – Corporate bonds (attach schedule)  12 Investments – corporate bonds (attach schedule)  13 Investments – mortgage loans 13 Investments – mortgage loans 13 Investments – mortgage loans 14 Investments – mortgage loans 15 Investments – mortgage loans 16 Investments – mortgage loans 17 Accounts payable and accured expensed to the schedule) 18 Investments – mortgage loans 19 Investments – mortgage loans 19 Investments – mortgage loans 10 Investments – mortgage loans 10 Investments – mortgage loans 11 Investments – mortgage loans 12 Investments – mortgage loans 13 Investments – mortgage loans 14 Investments – mortgage loans 15 Other assets (describe ▶ See Statement 7 ) 250,000 250,000 16 Total assets (to be completed by all filers – see the 17 Investments – mortgage loans 18 Grants payable 19 Deferred revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Investments – mortgage sand other notes payable (attach schedule) 10 Investment of the mortgage sand other notes payable (attach schedule) 11 Investment of the mortgage sand other notes payable (attach schedule) 12 Other isabilities (ad times 17 through 22, and the sand of the sand of the sand or mortgage sand other notes payable (attach schedule) 12 Other isabilities (ad times 17 through 28, and lines 30 and 31. 12 Total tilabilities (ad times 17 through 28, and lines 30 and 31. 12 Total tilabilities (ad times 17 through 28, and lines 30 and 31. 12 Total tilabilities (ad times 17 through 28, and lines 30 and 31. 12 Total files acts of furth balances as the ginning of ye		4	DI I I II I			THE RESERVE
5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other rotes and tax receivable (bit standal) ▶ Less: allowance for doubtful accounts ▶ 10 Inventrotides for sale or use 10 Investments – Corporate stock (attach schedule) 10 Investments – Corporate stock (attach schedule) 11 Investments – corporate bonds (attach schedule) 12 Investments – corporate bonds (attach schedule) 13 Investments – and, taidings, and expensent usis ▶ Less: accountate dependant persons to be stated and the schedule) 14 It investments – other (attach schedule) 15 Investments – other (attach schedule) 16 Other rassets (desorbe ▶ Less: accountate dependant persons be less to be completed by all filers – see the instructions hado, see appear, 1 lem l) 16 Other rassets (desorbe ▶ Loas accountate dependant persons be less than and l) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortages and other notes payable (attach schedule) 22 Other labibilities (add lines 17 through 26, and lines 30 and 31. 23 Total labibilities (add lines 17 through 27. 24 Total and trough 28, and lines 30 and 31. 25 Total and trough 28, and lines 30 and 31. 26 Total and trough 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg., and equipment fund 29 Parmanently restricted 29 Parmanently restricted 29 Parmanently restricted 20 Total and trough 28, and quipment fund 12, 106, 800 12, 397, 980 20 Total and trough 28, and quipment fund 12, 106, 800 12, 397, 980 21 Total liabibilities (add lines 17 through 28, and equipment fund 12, 106, 800 12, 397, 980 21 Total liabibilities (add lines for land balances (see instructions) 12, 106, 800 12, 397, 980 22 Part III Analysis of Changes in Net Assets or Fund Balances 23 Total liabibilities and net assets for line balances at beginning of year – Part II, column (a), line 30 (must			Less: allowance for doubtful accounts ▶			
Receivables due from officers, fusitese, and other disqualified persons (tables shedule)   Lass: allowance for doubtful accounts ▶		5	Grants receivable			1
disqualified persons (attach schedule) (see instructions)  7 Other notes and team re-elevate (att shedule)  2		6	Receivables due from officers, directors, trustees, and other			<b>†</b>
Instructions   College		_				
The notes and learn secwate (alt schedule)						
Less: allowance for doubtful accounts ▶ 0 8 Inventories for sale or use 9 9 Prepaid expenses and deferred charges 10 law inventories for sale or use 9 1 Prepaid expenses and deferred charges 10 law investments – Corporate bonds (attach schedule) 5 c investments – Corporate bonds (attach schedule) 5 c investments – Corporate bonds (attach schedule) 11 investments – Corporate bonds (attach schedule) 12 investments – Corporate bonds (attach schedule) 13 investments – Corporate bonds (attach schedule) 14 Land, buildings, and equipment basis ▶ 15 Other assets (describe ▶ See Statement 7 ) 250,000 250,000 16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, litem 10 ) 12,106,800 12,397,980 12,207,945 17 Accounts payable and accrued expenses 18 Grants payable expenses 19 Deferred revenue 19 Deferred reven		7				
Investments - corporate stock (attach schedule)		'				E Jes X III
Prepaid expenses and deferred charges   10a Investments – U.S. and state government obligations (attach schedule)   11, 642,240   11, 939,884   11, 999,849   11, 10, 10, 10, 10, 10, 10, 10, 10, 10,		۵	Inventorion for sole or use			<del> </del>
b Investments – corporate stock (attach schedule) c Investments – corporate bonds (attach schedule) 11 Investments – and, budings, and equipment bisis ▶ 12 Investments – mortgage loans ▶ 13 Investments – other (attach schedule) 14 Land, budings, and equipment bisis ▶ 15 Other assets (describe № See Statement 7) 250,000 250,000 16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item 1) 12,106,800 12,397,980 12,207,945 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 0 0 25 Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Permanently restricted 30 Total relations, or capital surplus, or lend, bldg, and equipment fund 30 Retained earnings, accumulated income, endowment, or other funds 31 Total leabilities and ent assets/fund balances (see instructions) 12,106,800 12,397,980 12,397,980 12,106,800 12,3	ets		Inventories for sale or use			<del> </del>
b Investments – corporate stock (attach schedule) c Investments – corporate bonds (attach schedule) 11 Investments – and, budings, and equipment bisis ▶ 12 Investments – mortgage loans ▶ 13 Investments – other (attach schedule) 14 Land, budings, and equipment bisis ▶ 15 Other assets (describe № See Statement 7) 250,000 250,000 16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item 1) 12,106,800 12,397,980 12,207,945 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 0 0 25 Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Permanently restricted 30 Total relations, or capital surplus, or lend, bldg, and equipment fund 30 Retained earnings, accumulated income, endowment, or other funds 31 Total leabilities and ent assets/fund balances (see instructions) 12,106,800 12,397,980 12,397,980 12,106,800 12,3	SS		Prepaid expenses and deferred charges			<del> </del>
c   Investments - corporate bonds (attach schedule)	٩		investments – U.S. and state government obligations (attach schedule)	11 610 010	11 000 00	11 000 010
Investments - Incl. buildings, and equipment basis ► Less: accumulated depreciation (pitach sch.) ►			Investments – corporate stock (attach schedule) See Stmt b	11,642,240	11,939,884	11,999,849
Less accumulated depreciation (plata s.dr.)	-1		Investments – corporate bonds (attach schedule)			ļ
Investments - mortgage loans   Investments - other (attach schedule)   Investments - other (attach schedule)   Itah tuidings, and equipment basis	- 1	11	Investments – land, buildings, and equipment: basis			
investments – other (attack schedule)  14 Land, buildings, and equipment basis ▶  15 Other assets (describe ▶ See Statement 7 )  16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item 1)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attack schedule)  22 Other liabilities (describe ▶ )  23 Total liabilities (add lines 17 through 22)  24 Dermanently restricted  25 Permanently restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see instructions)  26 Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  25 Enter amount from Part I, line 27 a  26 29 1, 180  27 Capital stock (rust principal) or current funds  28 Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  28 Enter amount from Part I, line 27a  29 29 1, 180  20 Cherica mount from Part I, line 27a  20 29 1, 180  21 2, 291, 180  22 Decreases not included in line 2 (itemize) ▶  23 Decreases not included in line 2 (itemize) ▶  24 Add lines 1, 2, and 3  25 Decreases not included in line 2 (itemize) ▶  25 Decreases not included in line 2 (itemize) ▶  26 Decreases not included in line 2 (itemize) ▶  27 Decreases not included in line 2 (itemize) ▶  28 Decreases not included in line 2 (itemize) ▶  29 Decreases not included in line 2 (itemize) ▶	- 1		Less: accumulated depreciation (attach sch.)			
investments – other (attack schedule)  14 Land, buildings, and equipment basis ▶  15 Other assets (describe ▶ See Statement 7 )  16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item 1)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attack schedule)  22 Other liabilities (describe ▶ )  23 Total liabilities (add lines 17 through 22)  24 Dermanently restricted  25 Permanently restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see instructions)  26 Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  25 Enter amount from Part I, line 27 a  26 29 1, 180  27 Capital stock (rust principal) or current funds  28 Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  28 Enter amount from Part I, line 27a  29 29 1, 180  20 Cherica mount from Part I, line 27a  20 29 1, 180  21 2, 291, 180  22 Decreases not included in line 2 (itemize) ▶  23 Decreases not included in line 2 (itemize) ▶  24 Add lines 1, 2, and 3  25 Decreases not included in line 2 (itemize) ▶  25 Decreases not included in line 2 (itemize) ▶  26 Decreases not included in line 2 (itemize) ▶  27 Decreases not included in line 2 (itemize) ▶  28 Decreases not included in line 2 (itemize) ▶  29 Decreases not included in line 2 (itemize) ▶	- 1	12	Investments – mortgage loans			
Land, buildings, and equipment basis	- 1	13	Investments – other (attach schedule)			
Less accumulated depreciation (attach sch.) ▶  15 Other assets (describe ▶ See Statement 7 ) 250,000 250,000 1  16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item l) 12,106,800 12,397,980 12,207,945  17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 21 Mortgages and other notes payable (attach schedule) 23 Total liabilities (add lines 17 through 22) 0 0 0  Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 25 Temporarily restricted 30 Permanently restricted 30	-1	14	Land, buildings, and equipment: basis			
Total assets (to be completed by all filers – see the instructions. Also, see page 1, item 1)   12,106,800   12,397,980   12,207,945	- 1		Less: accumulated depreciation (attach sch.)			
Total assets (to be completed by all filers – see the instructions. Also, see page 1, item 1)   12,106,800   12,397,980   12,207,945	-	15	Other assets (describe ► See Statement 7 )	250,000	250,000	
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► ) 0 23 Total liabilities (add lines 17 through 22) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ►	-	16	lotal assets (to be completed by all filers – see the			
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► ) 0 23 Total liabilities (add lines 17 through 22) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ►			instructions. Also, see page 1, item I)	12,106,800	12,397,980	12,207,945
18	7	17				
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ ) 23 Total liabilities (describe ▶ ) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Todal in start do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total reassets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5		18				
22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 0 0 0  Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 37 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 12,106,800 12,397,980 131 Total net assets or fund balances (see instructions) 12,106,800 12,397,980 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,1	es	19	2000			
22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 0 0 0  Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 37 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 12,106,800 12,397,980 131 Total net assets or fund balances (see instructions) 12,106,800 12,397,980 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,397,980 12,106,800 12,1	٥					
Total liabilities (add lines 17 through 22)  Total net assets or fund balances (see instructions)  Total net assets or fund balances (see instructions)  Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)   Decreases not included in line 2 (itemize)   Complete lines 24 through 21.  Capital stock, trust principal, or current funds  12,106,800 12,397,980  12,106,800 12,397,980  12,106,800 12,397,980  12,106,800 12,397,980	유		Mortgages and other notes payable (attach schedule)			
Total liabilities (add lines 17 through 22) 0 0 0  Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.  Unrestricted  Temporarily restricted  Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Total lais stock, trust principal, or current funds  Paid-in or capital surplus, or land, bldg., and equipment fund  Path Retained earnings, accumulated income, endowment, or other funds  Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)   Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)   5  Decreases not included in line 2 (itemize)   7  Decreases not included in line 2 (itemize)   8  Decreases not included in line 2 (itemize)   7  Decreases not included in line 2 (itemize)   8  Decreases not included in line 2 (itemize)   9  Decreases in line 2 (itemize)   9  Decreases in line 2 (itemize)			Other liabilities (describe	+		
Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  3 Obecreases not included in line 2 (itemize)  5 Decreases not included in line 2 (itemize)  5	- 1		Total liabilities (add lines 17 through 22)	0		1
and complete lines 24 through 26, and lines 30 and 31.  Unrestricted  Temporarily restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)   Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)   5  Decreases not included in line 2 (itemize)   5  Line 24 through 26, and 31.  Line 25 Temporarily restricted  Line 27, 106, 800  12, 106, 800	┪		Foundations that follow SEAS 117, check here			
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year − Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 7 Other increases not included in line 2 (itemize) 7 Other increases not included in line 2 (itemize) 8 Decreases not included in line 2 (itemize) 8 Temporarily restricted 8 Total leads surplus, or land, bldg., and equipment fund 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980	Sa		and complete lines 24 through 26, and lines 30 and 31.			
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year − Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Enter amount from Part I, line 27a 7 Other increases not included in line 2 (itemize) 7 Other increases not included in line 2 (itemize) 8 Decreases not included in line 2 (itemize) 8 Temporarily restricted 8 Total leads surplus, or land, bldg., and equipment fund 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980 9 12,106,800 12,397,980	임	24	-			
26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 11 Total liabilities and net assets/fund balances (see instructions) 12 ,106,800 12 ,397,980  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1	똂		Townsorally asstricted			
30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 12,106,800 12,397,980 12,397,980 12,397,980	ďΪ		D			4 4 1 1 1 1 1 1
30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 12,106,800 12,397,980 12,397,980 12,397,980	믿	26	Permanently restricted			
30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 12,106,800 12,397,980 12,397,980 12,397,980	리		Foundations that do not follow SFAS 117, check here			
30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 12,106,800 12,397,980 12,397,980 12,397,980	히					
30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 12,106,800 12,397,980 12,397,980 12,397,980	S		Capital stock, trust principal, or current funds			
30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 12,106,800 12,397,980 12,397,980 12,397,980	Se	28	Paid-in or capital surplus, or land, bldg., and equipment fund			111300000
31 Total liabilities and net assets/fund balances (see instructions)  Part III: Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 12,106,800  2 Enter amount from Part I, line 27a  2 291,180  3 Other increases not included in line 2 (itemize)   4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)   5	B	29	Retained earnings, accumulated income, endowment, or other funds			-
instructions) 12,106,800 12,397,980  Part III: Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 12,106,800  2 Enter amount from Part I, line 27a 2 291,180  3 Other increases not included in line 2 (itemize)  3  4 Add lines 1, 2, and 3 4 12,397,980  5 Decreases not included in line 2 (itemize)  5	ĕ	30	Total net assets or fund balances (see instructions)	12,106,800	12,397,980	2
Part III: Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 12,106,800  2 Enter amount from Part I, line 27a  2 291,180  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5 Social Part III: Analysis of Changes in Net Assets or Fund Balances  1 12,106,800  2 291,180  3 4 12,397,980	2	31	Total liabilities and net assets/fund balances (see			
Part III: Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5 Secreases not included in line 2 (itemize) ▶  6 Secreases not included in line 2 (itemize) ▶  7 Secreases not included in line 2 (itemize) ▶  8 Secreases not included in line 2 (itemize) ▶  9 Secreases not included in line 2 (itemize) ▶  1 12,106,800  2 291,180  3 Secreases not included in line 2 (itemize) ▶  1 12,106,800	┙		instructions)	12,106,800	12,397,980	
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5	1	Part I	II Analysis of Changes in Net Assets or Fund Balances			
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5	1	Total		must agree with		
2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5						12,106,800
3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	2	Enter	amount from Part I, line 27a		2	
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5	3	Other	increases not included in line 2 (itemize)		3	T
5 Decreases not included in line 2 (itemize) ▶ 5	4	Add	nes 1, 2, and 3			12,397.980
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 12.397.980	5	Decre	eases not included in line 2 (itemize)		5	
	6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II. colum	ın (b), line 30	6	12,397,980

	S. and Elizabeth N and Losses for Tax on Investo		02-6013381		Page 3
(a) List and describe	the kind(s) of property sold (for example, real estate irehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date ac	
1a Northern Trust			D - Donation		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis		(h) Gain or (loss) ((e) plus (f) minus (g))
a 187,476					187,476
b					
С		-			
d					
e					
Complete only for assets show	ing gain in column (h) and owned by the	e foundation on 12/	/31/69.	0) (	Paine (Cal. (b) ania asiawa
(I) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col. (I) . (j), If any	cal. (	Bains (Col. (h) gain minus k), but not less than -0-) <b>or</b> Losses (from col. (h))
a					187,476
b					201/210
C			i i		
d					
е	-				
2 Capital gain net income or (net	capital loss) If gain, also enter in If (loss), enter -0- in			2	187,476
	oss) as defined in sections 1222(5) and 8, column (c). See instructions. If (loss)	1 (6):			
	o, oolamii (o). ooo iilos adalone. ii (1998)			3	
Part V Qualification U	nder Section 4940(e) for Red	uced Tax on N	et Investment in	come	
If section 4940(d)(2) applies, leave Was the foundation liable for the se	te foundations subject to the section 49 this part blank. ection 4942 tax on the distributable amount under section 4940(e). Do not comp	ount of any year in t			Yes X No
<ol> <li>Enter the appropriate amount in</li> </ol>	n each column for each year; see the in	structions before m	naking any entries.		
(a) Base period years Calendar year (or tax year beginning i	(b) Adjusted qualifying distributions	Net value	(c) of noncharitable-use assets		(d) Distribution ratio (col. (b) divided by col. (c))
2017	695,		13,588,8		0.051181
2016	663	.864	12,036,5		0.055154
2015	632	.108	12,567,1	67	0.050298
2014		, 332	12,868,6	98	0.046340
2013	609	. 832	13,197,5	38	0.046208
2 Total of line 1, column (d)		ineig		2	0.249181
	e 5-year base period – divide the total o tion has been in existence if less than t			3	0.049836
4 Enter the net value of noncharit	able-use assets for 2018 from Part X, I	ine 5	. NOS NEEDE VERSEN NEEDE VERSEN NOON NOON NOON NOON NOON NOON NOON N	4	13,092,918
5 Multiply line 4 by line 3	100 Mar			5	652,499
6 Enter 1% of net investment inco	ome (1% of Part I, line 27b)			6	4,800
7 Add lines 5 and 6				7	657,299
8 Enter qualifying distributions fro If line 8 is equal to or greater the Part VI instructions.	m Part XII, line 4 an line 7, check the box in Part VI, line	1b, and complete t	hat part using a 1% ta	8 ax rate. Se	676,361 ee the

	m 990-PF(2018) Norwin S. and Elizabeth N. Bean 02-6013381		P	age 4			
_P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)						
1a							
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			2 3-5			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4,	800			
	here ▶ X and enter 1% of Part I, line 27b						
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of						
_	Part I, line 12, col. (b).			- 2			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			<del>0</del>			
3	Add lines 1 and 2		4,	800			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  4		-	<del>~~</del>			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		4,	800			
6	Credits/Payments:						
a	2018 estimated tax payments and 2017 overpayment credited to 2018 6, 447	100					
b	Exempt foreign organizations – tax withheld at source  6b  1 000	30.7					
C	Tax paid with application for extension of time to file (Form 8868)  6c 4,000						
d	Backup withholding erroneously withheld  Total gradity and payments Add lines for through 6d		0	447			
7 8	Total credits and payments. Add lines 6a through 6d 7		.0,	447			
9	Enter any penalty for underpayment of estimated tax. Check her if Form 2220 is attached  8						
10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10		E .	647			
11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be: Credited to 2019 estimated tax ▶ 5, 647  Refunded ▶ 11		5,	04/			
_	art VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	97	Vee	No			
	participate or intervene in any political compains?	1a	163	X			
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	-ia	_				
_	instructions for the definition	1b		x			
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	12		-			
	published or distributed by the foundation in connection with the activities.			131			
С	Did the foundation file Form 1120-POL for this year?	1c		x			
d							
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			16			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed						
	on foundation managers. > \$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X			
	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	1.3					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b					
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X			
	If "Yes," attach the statement required by General Instruction T.			101			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or	501111111		-			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that						
_	conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	6	X				
7		7	X				
8a	Enter the states to which the foundation reports or with which it is registered. See instructions,						
	NH						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	.	v	11			
0	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	<u>X</u>	_			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	-	1				
	4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV. If "Yes," complete Part XIV			v			
10	Complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	9		<u>x</u>			
	names and addresses	10		х			
	Trained and addressed	rm 99	0-PF				
	T(	<b>~</b> ~		(2010)			

_	m 990-PF (2018) NOTWIN S. and Elizabeth N. Bean 02-6013381		Pa	age 5
P	art VII-A Statements Regarding Activities (continued)			10.202
		_	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			•
12	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	-	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	1,0		v
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	x	X
	Maria	13	LA	
14	Website address ► www.beanfoundation.org  The books are in care of ► Thomas J Donovan  Telephone no. ► 603-	625-	646	<b>A</b> iren
•	900 Elm Street	.7.7.7.		33530
	Located at ▶ Manchester NH ZIP+4 ▶ 0310	5-03	326	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here		11.11.11.1	<b>&gt;</b>
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	2 (12-14-		
	the foreign country ▶			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	-		
	File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a		1 1 7		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	11		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
90	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No		100	
b	termination of government service, if terminating within 90 days.)  Yes  If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
D	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/2	1ь		
	Organizations relying on a current notice regarding disaster assistance, check here	10		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2018?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	100		
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2018?	19		
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	100	-	-
	all years listed, answer "No" and attach statement – see instructions.)	2b	_	
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
_	<b>▶</b> 20 , 20 , 20		1 1	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			10
<b>.</b>	at any time during the year?  Yes X No  If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or			
b				
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			10
	foundation had evenes husiness haldings in 2019.)	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		x

Form **990-PF** (2018)

Pa	1990-PF (2018) NOTWIN S. and Elizabeth N. Bea	4700 II B	013381		- VII			age
	art VII-B Statements Regarding Activities for Which For	m 4720 May B	e Required	continu	ed)			1000
ba	During the year did the foundation pay or incur any amount to:	45.454.116		🖪	ēl		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section			Yes 2	No			
	(2) Influence the outcome of any specific public election (see section 4955);	=		🖫	<b>a</b>			1.7
	directly or indirectly, any voter registration drive?			Yes 2		B   1		T. III.
	(3) Provide a grant to an individual for travel, study, or other similar purposes		Ц	Yes 2	No			
	(4) Provide a grant to an organization other than a charitable, etc., organization 4045(d)(4)(A)(2) See instructions			v 1	P			
	section 4945(d)(4)(A)? See instructions  (5) Provide for any purpose other than religious, charitable, scientific, literary		**********	Yes 2	No			
				v 190	Fl 8.	v. L.	-	
b	purposes, or for the prevention of cruelty to children or animals?			Yes 2	No	3		
D	If any answer is "Yes" to $5a(1)$ – $(5)$ , did <b>any</b> of the transactions fail to qualify to Regulations section 53.4945 or in a current notice regarding disaster assistant				M / M	C.		
	Organizations relying on a current notice regarding disaster assistance, chec	rice? See instructi	ons		N/A	5b	HT V	-
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the toy		******		- 13		
			NI/A	Yes	No	JE 17	0.01	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			res _	] NO		10	
	Did the foundation, during the year, receive any funds, directly or indirectly, to			12				
				Voc. 3	No		Y	
b	on a personal benefit contract?  Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal honofit	contract?	103 2		6ь		x
	If "Yes" to 6b, file Form 8870.	personal benefit (	Millact:		*****	OD	TES	-
	At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction	nn2	Yes X	No	9 3		100
	If "Yes," did the foundation receive any proceeds or have any net income attr					7b	-	
	Is the foundation subject to the section 4960 tax on payment(s) of more than		iodolloir.		24y. 2-2		850	
	remuneration or excess parachute payment(s) during the year?			Yes X	No	1.7		
Pa	rt VIII Information About Officers, Directors, Trustees, I	Foundation M	anagers. His	hlv Pa	id Em	plove	es.	
	and Contractors		<b>J</b> , (	, ,		. ,	,	
1 Li	st all officers, directors, trustees, and foundation managers and their co	ompensation. Se	instructions.					
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (if not paid,	employ	butions to ee benefit ad deferred		oense ad	
		devoted to position	enter -0-)					
See	Statement 8			compi	ensation			
				compi	ensation			
				Comp	ensation			
	***************************************			comp	ensation			
				comp	ensation			
				comp	ensation			
				compi	ensation			
				compi	ensation			
		·	instructions					
2		·	instructions).					
2	Compensation of five highest-paid employees (other than those include	d on line 1 – see	instructions).	If none, e	nter			
2	Compensation of five highest-paid employees (other than those include	d on line 1 – see	instructions).	(d) Contr	<b>Inter</b> butions to ee benefit	(e) Exp	pense ac	
2	Compensation of five highest-paid employees (other than those include "NONE."	d on line 1 – see		(d) Contremploy plans ar	<b>Inter</b>	(e) Exp	pense ac r allowal	
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		
2	Compensation of five highest-paid employees (other than those include "NONE."  (a) Name and address of each employee paid more than \$50,000	d on line 1 – see		(d) Contremploy plans ar	inter  butions to ee benefit d deferred	(e) Exp		

Part VIII Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued)	013381 anagers, Highly Paid	Page 7 I Employees,
3 Five highest-paid independent contractors for professional services. See instructions. If	none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
otal number of others receiving over \$50,000 for professional services		<b>&gt;</b>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the nu organizations and other beneficiaries served, conferences convened, research papers produced, etc.	mber of	Expenses
1 N/A		
2		
	*********	
3		
4		
*		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
	,	
2		
All other program-related investments. See instructions.		
3	<b>I</b>	
otal. Add lines 1 through 3		
		Form <b>990-PF</b> (2018

b Average of monthly cash balances  Fair market value of all other assets (see instructions)  Total (add lines 1a, b, and c)  Reduction claimed for biockage or other factors reported on lines 1a and 1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets  Acquisition indebtedness applicable applicable and and acquisition applicable		n 990-PF (2018) Norwin S. and Elizabeth N. Bean 02-6013381		Page 8
1 Fair market value of assets not used (or heid for use) directly in carrying out charitable, etc., purposes: 2 A Average monthly fair market value of securities 3 Average of monthly cash balances 4 15250,000 d Total (add lines 1a, b, and c) 6 Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 7 Acquisition indebtedness applicable to line 1 assets 8 2 0 3 Subtract line 2 from line 1 d 9 2 Acquisition indebtedness applicable to line 1 assets 9 2 0 3 Subtract line 2 from line 1 d 9 2 Acquisition indebtedness applicable to line 1 assets 9 2 0 3 3 13,292,303 8 Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) 8 Met value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 13,092,918 8 Minimum investment return. Enter 5% of line 5 (for greater amount, see instructions) 9 Instributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating foundations and certain foreign organizations, check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 1 3 4,800 1 Instributable amount before adjustments. Subtract line 2c from line 1 3 654,646 1 Recoveries of amounts treated as qualifying distributions 4 2 and 2b 2 2 and 2b 2 2 and 3b 2 2 and 3b 3 649,846 1 Deduction from distributable amount (see instructions) 1 Distributable amount before adjustments. Subtract line 2c from line 5. Enter here and on Part XIII. 1 Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I. column (l), line 26 2 2 2 4 4 8 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	P		reign	foundations,
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) c Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) c Acquisition indebtedness applicable to line 1 assets c 2 0 2 Acquisition indebtedness applicable to line 1 assets c 3 Subtract line 2 from line 1d c Cash deemed held for charitable activities. Enter 11% of line 3 (or greater amount, see instructions) c Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 c 5 13,092,918 d Minimum investment return. Enter 5% of line 5 More value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 c 6 654,646 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here   and do not complete this part.)  I Minimum investment return from Part X, line 6 c 1 654,646 c Tax on investment income for 2018 from Part V, line 5 c Add lines 2a and 2b c Add lines 2a and 4 c Recoveries of amounts breated as qualifying distributions c Add lines 2a and 4 c Recoveries of amounts breated as qualifying distributions c Add lines 2a and 4 c Recoveries of amounts readed as qualifying distributions c Add lines 2a and 4 c Recoveries of amounts breated as qualifying distributions c Add lines 2a and 4 c Recoveries of amounts breated as qualifying distributions c Add lines 3 and 4 c Recoveries of amounts breated from Part I colum (d), line 26 c Part XII Qualifying Distributions (see instructions) c Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses,	4			
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) c Total (add lines 1a, b, and c) c Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) c Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) c Acquisition indebtedness applicable to line 1 assets c Acquisition indebtednes	1		111	
b Average of monthly cash balances	_			10 000 076
c Fair market Value of all other assets (see instructions) d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 11/% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Cart V, line 4 Net value of noncharitable-use assets. Subtract line 5 Net value of noncharitable amount reverse from part V, line 5 Net value of noncharitable amount (see instructions) Net value of noncharitable amount of distributable amount (see instructions) Net value of noncharitable amount (see instructions) Net value of noncharitable projects that satisfy the: Net value of noncharitable projects that satisfy the: Net value of noncharitable projects that satisfy the: Net value of noncharitable or specific charitable projects that satisfy the: Net value of part V, line 8, and Part VI, li	_	Average monthly rair market value or securities		
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 13,292,303 4 Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 13,092,918 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return from Part X, line 6 1 Tax on investment income for 2018 from Part VI, line 5 1 Tax on investment income for 2018 from Part VI, line 5 2 Tax on investment income for 2018 from Part VI, line 5 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 2 and 2b 6 Deduction from distributable amount (see instructions) 7 Distributable amount before adjustments. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, grifts, etc. – total from Part I, column (d), line 26 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, grifts, etc. – total from Part I, column (d), line 26 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, grifts, etc. – total from Part I, column (d), line 26 1 Amounts set askide for specific charitable projects that satisfy the: a suitability lest (prior IRS approval required) b Cash distribution test (attach the required schedule) c Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V. line 8; and Part XIII, line 4 4 676, 361 6 671, 561 6 671, 561 6 671, 561		Average of monthly cash balances		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2		Tatel (add lines 4e b and a)	_	12 202 202
1c (attach detailed explanation)		Poduction claimed for blackers as other features and dealines designed	10	13,292,303
2 Acquisition indebtedness applicable to line 1 assets 3 3 Subtract line 2 from line 1 4 Cash deemed held for charitable activities. Enter 11/4% of line 3 (for greater amount, see instructions) 4 199_385 Ate value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 13,092_918 Minimum investment return. Enter 5% of line 5 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return for part V, line 5 6 Minimum investment return for part V, line 6 6 Tax on investment income for 2018 from Part VI, line 5 6 Income tax for 2018. (This does not include the tax from Part VI.) 6 Income tax for 2018. (This does not include the tax from Part VI.) 7 Add lines 2a and 2b 8 Ca 4, 800 8 Distributable amount before adjustments. Subtract line 2c from line 1 8 Add lines 3 and 4 8 Recoveries of amounts treated as qualifying distributions 9 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 9 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 9 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1 a Expenses, contributions, gifts, etc. — total from Part I. column (d), line 26 9 Part XII Qualifying Distributions (see instructions) 1 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 4 Amounts paid to acquire assets use	e		40	
3 Subtract line 2 from line 1d  Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see Instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  S 13,092,918  Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and on to complete this part.)  Minimum investment return from Part X, line 6  Tax on investment income for 2018 from Part VI, line 5  Tax on investment income for 2018 from Part VI, line 5  Add lines 2a and 2b  Cac 4,800  Distributable amount before adjustments. Subtract line 2c from line 1  A Recoveries of amounts treated as qualifying distributions  A Cash distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)  A Cash distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  A Cash distributions, gifts, etc. — total from Part IV.B  A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. — total from Part IV.B  A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid (attach the required schedule)  A Cash distribution test (attach the required schedule)  B Cash distributions and the required schedule)  Cash distributions and fine a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  A Cash distribution test (attach the required schedule)  A Cash distribution test (attach the required schedule)  A Cash distributio	2			^
4 Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 13,092,918 6 Minimum Investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here I and do not complete this part.)  Minimum investment return from Part X, line 6 1 1 654,646  Tax on investment income for 2018 from Part VI, line 5 2a 4,800 1 Income tax for 2018. (This does not include the tax from Part VI.) 2		Subtract line 2 from line 1 d		12 202 202
instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  S 13,092,918  Minimum investment return. Enter 5% of line 5  Ret XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here i and do not complete this part.)  Minimum investment return from Part X, line 6  Tax on investment income for 2018 from Part VI, line 5  Add lines 2a and 2b  Income tax for 2018. (This does not include the tax from Part VI.)  Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1  Add lines 2a and 2b  Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,		Cook deemed held for charitable activities. Enter 11/9/ of line 2 (for executor executor executor)	3	13,292,303
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	*	instructions)		100 205
Minimum Investment return. Enter 5% of line 5   6   654,646	=	Met value of non-boutable use and a Subtract line Afron line 2. Extra base and a Dat V line 4	-	
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here I and do not complete this part.)  Minimum investment return from Part X, line 6 Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on investment income for 2018 from Part VI, line 5 Data Tax on Investment for Investments for Investment for Investments for Investments for Investment for Investment for Investments for Investment for Investm		Minimum Investment return Enter 60 of line 6	-	
and certain foreign organizations, check here   and do not complete this part.)  Minimum investment return from Part X, line 6  Tax on investment income for 2018 from Part VI, line 5  Income tax for 2018. (This does not include the tax from Part VI.)  C Add lines 2a and 2b  C Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  A Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes:  A Cash distribution test (attach the required schedule)  A Qualifying distributions. Add lines 1 a through 3b. Enter here and on Part V, line 8; and Part XII	_		_	034,040
Minimum investment return from Part X, line 6 Tax on investment income for 2018 from Part VI, line 5 Tax on investment income for 2018 from Part VI, line 5 Tax on investment income for 2018 from Part VI, line 5 Tax on investment income for 2018 from Part VI, line 5 Tax on investment income for 2018 from Part VI, line 5 Tax on investment income for 2018 from Part VI, line 5 Tax on investment income for 2018 from Part VI, line 2 Tax on investment income for 2018 from Part VI, line 2 Tax on investment return from Part VI, line 2 Tax on investment return from Part VI, line 2 Tax on investment return from Part VI, line 2 Tax on investment return from Part VI, line 2 Tax on investment return form Part VI, line 2 Tax on investment return form Part VI, line 2 Tax on investment return form Part VI, line 2 Tax on investment return form Part VI, line 2 Tax on investment return form Part VI, line 4 Tax on investment return form Part VI, line 4 Tax on investment return form Part VI, line 4 Tax on investment return form Part VI, line 4 Tax on investment return form Part VI, line 8 and Part XIII, line 4 Tax on investment return form Part VI, line 8 and Part XIII, line 4 Tax on investment income Tax on tax of tax on net investment income Tax of Part VI, line 27b. See instructions Tax on investment income Tax on tax of tax on net investment income Tax of Part VI, line 27b. See instructions Tax on investment income Tax on tax of tax on net investment income Tax of Part VI, line 27b. See instructions Tax on tax of Part VI, line 8 and Part XIII, line 4 Tax on tax of Tax on Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation			urig ic	diluations
Tax on investment income for 2018 from Part VI, line 5	1	Minimum investment return from Part Y. line 6	4	654 646
c Add lines 2a and 2b 2c 4,800 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 649,846 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 649,846 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions, Add lines 1 a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 671, 561 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		Tay on investment income for 2018 from Port VI. line 5	-	034,040
c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 649,846 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 649,846  Part XII Qualifying Distributions (see instructions)  I Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1 a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions 5 4,800 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		Income tay for 2019. (This does not include the tay from Part VI.)		
3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 649,846 6 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3 Amounts set aside for specific charitable projects that satisfy the: 4 Qualifying distribution set (attach the required schedule) 5 Cash distribution test (attach the required schedule) 6 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. 5 Enter 1% of Part I, line 27b. See instructions 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation			20	4 800
Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  To 649,846  Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	3	Distributable amount before adjustments. Subtract line 2s from line 1		649 846
Add lines 3 and 4 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 Description of the program-related investments – total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1 a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		Pocoveries of amounts treated as qualifying distributions	_	043,040
Deduction from distributable amount (see Instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	5			619 816
Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	6		_	049,040
Intention	7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and an Part VIII	-	
Part XII Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	•	Table and the	,	649 846
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation				049,040
a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  b Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	Pa	rt XII Qualifying Distributions (see instructions)		
Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26  Program-related investments – total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	SIT	
Program-related investments – total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	а		1a	676,361
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	b	Program-related investments – total from Part IX-B		
purposes  Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation			2	
Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	3	Amounts set aside for specific charitable projects that satisfy the:		
Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	а	· · · · · · · · · · · · · · · · · · ·	3a	
Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	b			
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	4	Qualifying distributions, Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII. line 4		676,361
Enter 1% of Part I, line 27b. See instructions  Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	5			
Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		F-140/ (F-41 II - 07   0 - 1 + II	5	4,800
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	6			
		Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for	oundat	
		qualifies for the section 4940(e) reduction of tax in those years.		

Form **990-PF** (2018)

		_	_		
 -	~	-	_		
 u	uı	_	-	1004	0

9

10

b

d

Excess distributions carryover from 2013 not

Excess distributions carryover to 2019.

Excess from 2014
Excess from 2015

Excess from 2016
Excess from 2017

Excess from 2018 .....

Analysis of line 9:

applied on line 5 or line 7 (see instructions)

Subtract lines 7 and 8 from line 6a

Forr	n 990-PF (2018) <b>Norwin S. a</b>	nd Elizabe	th N. Bean	02-60133	381	Page <b>10</b>
	art XIV Private Operating Fo					
1a	If the foundation has received a ruling					
	foundation, and the ruling is effective f	or 2018, enter the da	ate of the ruling			
b	Check box to indicate whether the four	ndation is a private o	perating foundation d	lescribed in section 4	942(j)(3) or 4942	2(j)(5)
2a	_	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
	investment return from Part X for					
	each year listed					
Ь	85% of line 2a			1		
С	Qualifying distributions from Part XII,					
_	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
_	for active conduct of exempt activities					
е	Qualifying distributions made directly			1	†	
Ŭ	for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
J	alternative test relied upon:					
а	"Assets" alternative test – enter:					
а						
	<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under</li></ul>					
_	section 4942(j)(3)(B)(i)  "Endowment" alternative test – enter 2	2	+	1		
b	of minimum investment return shown in	l <sup>3</sup>				
	Part X, line 6 for each year listed		4	-		
С	"Support" alternative test – enter:					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
-	(4) Gross investment income	41 / 10	4 41 4 4 4	1541 6 141	1	
Pa	ort XV Supplementary Infor	mation (Compl	ete this part only	y if the foundatio	n had \$5,000 or n	nore in assets a
-	any time during the		uctions.)			
1	Information Regarding Foundation		,			
а	List any managers of the foundation w					
	before the close of any tax year (but or	ily if they have contr	ibuted more than \$5,0	000). (See section 507)	(d)(2).)	
_	N/A	100/				
b	List any managers of the foundation when the state of th				large portion of the	
	ownership of a partnership or other ent	ity) of which the foui	ndation has a 10% or	greater interest.		
_	N/A	0 (000)	01111			
2	Information Regarding Contribution		• * * * * * * * * * * * * * * * * * * *	•		
	Check here ▶ if the foundation on					
	unsolicited requests for funds. If the for		, grants, etc., to indivi	duals or organizations	under other conditions	S,
	complete items 2a, b, c, and d. See ins					
а	The name, address, and telephone nur				d be addressed:	
	Norwin S. and Eliza			-493-7257		
_	40 Stark Street Man					
b	The form in which applications should to	oe submitted and inf	ormation and materia	ls they should include:		
	See Statement 9					
C	Any submission deadlines:					

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement 11

See Statement 10

Part VV Supplementary Information	(continued)			Page 11
Part XV Supplementary Information ( 3 Grants and Contributions Paid Durin		for Future Paymen	t	
Recipient	If recipient is an Individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	reciplent	contribution	
a Paid during the year Highland Goffs Falls PTA 1 Beatrice Lawrence Dr Manchester NH 03109		Oral Heal	th Progra	m. 8,720
Girl Scouts GWM 1 Commerce Drive Bedford NH 03110		ury Comm Lea	rning Ctr	<b>s</b> 10,000
Crotched Mountain Foundat 1 Verney Drive Greenfield NH 03047	ion	After Scho	ol progra	m 7,500
Granite Pathways 10 Ferry Street Ste 319 Concord NH 03301		Children	s Service	s 20,000
Catholic Medical Center 100 McGregor Street Manchester NH 03102	Treat	ment & Recov	ery Cente	r 20,000
Opportunuty Networks 11 Caldwell Drive Amherst NH 03031		Wellne	ss Progra	m 10,000
Amherst Garden Club 11 Church Street Amherst NH 03033		Storag	e Buildin	g 4,000
Foundation for Healthy Co 125 Airport Road Concord NH 03301	nmunity	Return of	2017 Gran	t -13,500
Manchester Historic Assoc 129 Amherst Street Manchester NH 03101		aper Collect	ion Acces	s 25,000
Webster House 135 Webster Street Manchetster NH 03104 Total		Life Skil	ls Progra	m 9,000 578,712
b Approved for future payment N/A	*			
Total			▶ 3b	000 PF

**Analysis of Income-Producing Activities** Enter gross amounts unless otherwise indicated. Excluded by section 512, 513, or 514 Unrelated business income Related or exempt (a) (b) (d) Exclusion code Business code function income Amount Amount (See Instructions.) 1 Program service revenue: g Fees and contracts from government agencies 2 Membership dues and assessments ..... 3 Interest on savings and temporary cash investments 14,745 4 Dividends and interest from securities 14 349,398 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property ..... 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 675,054 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d 12 Subtotal. Add columns (b), (d), and (e) 364,143 675,054 13 Total. Add line 12, columns (b), (d), and (e) 13 1,039,197 (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the V accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A

Form 990-PF (2018) Norwin S. and Elizabeth N. Bean 02-6013381 Page 13
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt

		Organizations									
1		anization directly or in		-	_			I	K	Yes	No
		501(c) (other than sec	tion 501(c)(3)	organizations)	or in section	527, relating to poli	tical				
_	organizatio		-d-4: 4			A! E.			1.19		
а		rom the reporting four							4-/4)		v
	(1) Casii .	neeote			• • • • • • • • • • • • • • • • • • • •				1a(1)	$\rightarrow$	$\frac{\mathbf{x}}{\mathbf{x}}$
h	Other trans	eactions:		• • • • • • • • • • • • • • • • • • • •			• • • • • • • • • • • • • • • • • • • •		1a(2)		^
D			itable evemnt d	organization					1b(1)	-	x
	(2) Purcha	of assets to a nonchar ses of assets from a r	nable exemplica noncharitable e	vemnt organiz	ation	•••••		·3······	1b(1)		X
	(3) Rental	of facilities, equipmen	t or other asse	stempt organiz		•••••			1b(2)		$\frac{\mathbf{x}}{\mathbf{x}}$
	(4) Reimbi	of facilities, equipmen	te						1b(4)	$\dashv$	$\frac{\hat{\mathbf{x}}}{\mathbf{x}}$
	(5) Loans (	ursement arrangemen or loan guarantees							1b(5)	$\dashv$	X
		nance of services or n	nembership or	fundraising so	licitations				1b(6)	$\dashv$	X
c	Sharing of	facilities, equipment, r	nailing lists, of	her assets or	naid employe				1c	$\rightarrow$	$\frac{x}{x}$
d	If the answ	er₋to any of the above	is "Yes " com	nlete the follow	ina schedule	Column (h) should	always show	the fair market	10		42
-		goods, other assets,									
		y transaction or sharir									
	a) Line no.	(b) Amount involved		noncharitable exen		The same of the sa		ansactions, and sharing a	rrangem	ents	_
N/	A										
											_
											_
											_
_											_
7											
-											_
_											_
											_
						1					_
									_		—
						<del>-</del>					_
											_
	described in	lation directly or indire n section 501(c) (othe mplete the following s	r than section :						Ye	es X	No
		) Name of organization		(b) Type of o	organization		(c) Descrip	tion of relationship			
1	I/A										
							14				
	T 21-2			. Julia	W	1					
Sigr Here	correct, a	nalties of perjury, I declare t nd complete. Declaration of							cuss this r	eturn	No
							Seni	or Truste	e		
	Signa	ature of officer or trustee			D	ite	Title				
	Print/Ty	pe preparer's name			Preparer's sign	ature		Date		Check self-empl	if
Paid	Gary	G. Boisvert			Gary G.	Boisvert		11/1	5/19		
Prepa	Firm's n		n Cluka		npany P	C		PTIN PO	1695	727	
Jse (	Firm's a	ddress ► 608 C	hestnut	: St				Firm's EIN ▶ 02-			
		Manch	ester,	NH 031	L04				-62		

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year Friends of Aine 15 Normand Circle Bedford NH 03110 Bereavement Support Groups 7,500 International Institute of NE 2 Boylston Street Boston MA 02116 Refugee Stabilazation 10,000 Pastoral Counseling Services 2013 Elm Street Manchester NH 03104 Healthy Couples Project 25,000 Congregational Church of Amherst 21 Trailside Drive Amherst NH 03031 Fire supression system 20,000 Catholic Charities of NH 215 Myrtle Street Manchester NH 03104 Immigrant Legal Services 25,000 Granite United Way Youth RFP 22 Concord Street Manchesterf NH 03101 Middle School Programs 25,000 Granite United Way 22 Concord Street #2 Manchester NH 03101 Serenity Place Receivership 5,000 Manchester Proud 22 Concord Way Manchester NH 03101 MSD Strategic Plan 50,000 Victory Women of Vision 25 Lowell Street Ste 307 Manchester NH 03101 Mentoring Program 2,500 Big Brothers Big Sisters of NH 3 Portsmouth Ave Stratham NH 03885 Expand Site Based Pom 15,000 Total ▶ 3a b Approved for future payment N/A ▶ 3b Total

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If reciplent is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year Friends of Stark Park 30 North Bay Street Manchester NH 03104 Replacement of Park Benches 10,472 St. Joseph Community Svcs 325 DW Hiway Merrimack NH 03045 Comminity Dining Program 25,000 Manchester City Library Fnd 405 Pine Street Manchester NH 03104 Accessibility 10,000 Manchester Police Athletic League 406 Beech Street Manchester NH 03103 Operations & Development 20,000 Child and Family Services 464 Chestnut Street Manchester NH 03101 IT Upgrades 20,000 Winterkids 5 Main Street Westbrook ME 04092 Outdoor Activity Learning 6,000 Helping Hands Outreach Ministry 50 Lowell Street Manchester NH 03101 Development Director 20,000 Boys & Girls Club Souhegan Valley 56 Mont Vernon St Milford NH 03055 Resiliency Retreat 20,000 Girls Inc New Hampshire 63 Market Street Manchester NH 03101 Nutrition & Wellnwss Poms 15,000 Student Conservation Assoc 689 River Road Charlestown NH 03603 Elem School Program 5,000 Total ▶ 3a b Approved for future payment N/A Total ▶ 3b

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year Manchester Family Justice Ctr 72 Concord Street Manchester NH 03101 Client Care Coordinator 20,000 Goodwill Industries of NNE 75 Washington Ave # 300 Portland ME 04101 Job Connection with FIT 15,000 New Life Ministries of NE 782 River Road Manchester NH 03104 Addiction Services 5,000 Neighborworks Southern NH 801 Elm Street Manchester NH 03101 Additional Space 25,000 UNHM Stem Lab 9 Edgewood Rd Durham NH 03824 STEM Discovery Lab 23,520 Mayhew Program PO Box 120 Bristol NH 03222 Enrollment 8,000 CASA of NH PO Box 1327 Manchester NH 03105 Increase Services 25,000 Bean Enhanced Educ Fund PO Box 326 Manchester NH 03101 Education enhancement 10,000 Pulaski Monument Restoration PO Box 3402 Manchester NH 03109 Monument Restoration 10,000 Total ▶ 3a Approved for future payment N/A ▶ 3b Total

4BEANF Norwin S. and Elizabeth N. Bean 02-6013381

**Federal Statements** 

FYE: 12/31/2018

# Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description				How Received						
Whom Sold	Date <u>Acquired</u>	Date Sold		Sale Price	Cost		Expense	Depreciation		Net Gain / Loss
Norhern Trust LT Gai	.ns			Purchase				,	_	
Northern Trust ST Ga	ins		\$	2,788,476 \$ Purchase	2,295,605	\$		\$	\$	492,871
				41,514	41,599					-85
GS Direct Strategies				Purchase	,			×		05
	1/01/14			1,871	1					1,870
GS Hedge Fund Ptnrs				Purchase						,
		3/28/18		681	1					680
GSHedge Fund Ptnrs I	I PLCC Ser	1		Purchase			9			
	1/01/14	3/28/18		2,495	10,253					-7,758
Total			\$	2,835,037 \$	2,347,459	\$_	0	\$ 0	\$	487,578

# Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	 Total		Net Investment		Adjusted Net		Charitable Purpose	
Vachon Clukay & Co PC	\$ 9,500	\$	1,900	\$		\$	7,600	
Total	\$ 9,500	\$	1,900	\$	0	\$	7,600	

## Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total		nTotal		Inv	Net vestment	 Adjusted Net	haritable Purpose
McLane, Graf, Raulerson & Middle Grant manager & expenses Northern Trust Mgmt Fees	\$	22,593 38,586 68,719	\$	4,519 7,717 51,539	\$ 51,539	\$ 18,074 30,869 17,180		
Total	\$	129,898	\$	63,775	\$ 51,539	\$ 66,123		

02-6013381

**Federal Statements** 

11/15/2019 9:46 AM

FYE: 12/31/2018

### Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net _Investment_	Adjusted Net		Charitable Purpose	
Excise Taxes	\$	\$	\$		\$	
Foreign tax on dividends	9,385	1,877		1,877		7,508
Total	\$ 9,385	\$ 1,877	\$	1 <b>,</b> 877	\$	7,508

# Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total		NetTotal Investment		Adjusted Net		Charitable Purpose	
Expenses	\$		\$		\$		\$	
Other Expenses		9,147		1,829				7,318
Total	\$	9,147	\$	1,829	\$	0	\$	7,318

### Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MFB Fds Stk Index Fd	\$ 1,405,821	\$ 1,034,619	Cost	\$ 1,187,891
MFB Ntrhrn Int'l Eq Index Fnd	1,306,898	1,196,667	Cost	1,165,022
MFO Blackrock High Yld Bond	1,081,703	1,548,765	Cost	1,494,181
MFO Core Fixed Index Fund	696,945		Cost	
MFO Delaware Value Fnd I	631,344	630,794	Cost	675,888
MFO HBR Fd Cap Apprec	664,787		Cost	
MFO Loevener Fds Int's Eq	610,136	575,819	Cost	600,940
MFO Dimensional Fd Int'l Value	631,342		Cost	
MFB Mid Cap Index	510,252	480,211	Cost	456,898
Emerg Mkts Core Equity		336,138	Cost	368,905
Oppenheimer Dev Mkts Fds	572,651	455,177	Cost	532,226
MFO INVT Dimen Group Inc Int	572 <b>,</b> 895		Cost	
Ishares US Aggregate Bond ETF		1,184,916	Cost	1,178,312
MFO US Small Cap Portfolio	272,413		Cost	
MFC FlexShs Mornings Glbl	341,631	333,982	Cost	385,208

02-6013381 FYE: 12/31/2018

# **Federal Statements**

11/15/2019 9:46 AM

# Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description		Beginning of Year	 End of Year	Basis of Valuation	Fair Market Value
GS Hedge Fund Partners II PLCC Cl B	\$	10,253	\$ 	Cost	\$
Amoskeag Industries, Inc 100 Shs		2,250	2,250	Cost	7,000
GS Direct Strategies Quantitative &		1		Cost	•
GS Hedge Fund Partners PLC Cl B Seri		1		Cost	
Pimco Fnds Pac Invt Comm		396,283	389,937	Cost	309,847
Vanguard Infl Prot Sec Fund		258 <b>,</b> 095		Cost	•
I SHS US Aggregate Bond ETF		676,539		Cost	
Northrn Fnds Global Real Est		1,000,000	1,046,965	Cost	966,839
DFA International Value			630,628	Cost	596,879
Doubleline Core Fixed			1,178,197	Cost	1,165,052
DFA US Small Cap I			235,222	Cost	240,083
Harbor Capital Appreciaton Fund	_		679,597	Cost	668,678
Total	\$	11,642,240	\$ 11,939,884		\$ 11,999,849

4BEANF Norwin S. and Elizabeth N. Bean

Federal Statements

02-6013381

FYE: 12/31/2018

## Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets

Description	 Beginning of Year	End of Year	Fair Market Value		
Note Receivable NH Community loan	\$ 250,000	\$ 250,000	\$		
Total	\$ 250,000	\$ 250,000	\$	0	

11/15/2019 9:46 AM

11/15/2019 9:46 AM

02-6013381

FYE: 12/31/2018

# **Federal Statements**

### Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
John F. Dinkel 3 Beldens Mill Lane Amherst NH 03031	Senior Trust	0.00	0	0	0
Thomas J. Donovan 900 Elm St Manchester NH 03101	Senior Trust	0.00	2,500	0	0
Anna Thomas 900 Elm Street Manchester NH 03101	Trustee/Boar	0.00	2,500	0	0
David Chen 900 Elm Street Manchester NH 03101	Term Trustee	0.00	1,500	0	0
Leslee Stewart 900 Elm Street Manchester NH 03101	Term Trustee	0.00	1,875	0	0
Maria Mongan 415 N. Bend Drive Mancchester NH 03104	Term Trustee	0.00	1,500	0	0
Michael Delaney 900 Elm Street Manchester NH 03101	Term Trustee	0.00	1,500	0	0

4BEANF Norwin S. and Elizabeth N. Bean 02-6013381

**Federal Statements** 

FYE: 12/31/2018

### Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

### Description

In all cases applications should include:

•A completed Bean Foundation Application Cover Sheet.

•A narrative which explains the purpose of the project and describes how that purpose will be accomplished.

•Itemized income and expense budget for the project indicating known and projected sources of financial support.

\*Last available financial statement (preferably audited) and current year's operating budget for the organization.

·Listing of the board of directors with their professional affiliations.

alliliacions.

\*Organization's Internal Revenue Service exemption letter. Be sure the Federal Identification Number is included

### Statement 10 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

#### Description

Application Deadline (Postmarked by) December 1

April 1 September 1 Grantmaking Meeting February June

### Statement 11 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

November

#### Description

Applications are accepted from nonprofit 501(c)3 organizations and municipal and public agencies serving the communities of Manchester and Amherst, New Hampshire. Priority consideration is given to organizations operating primarily in those two communities. However, the Foundation will consider applications from statewide or regional organizations which provide a substantial and documented level of service to Manchester and Amherst. The Foundation does not make grants to individuals or provide scholarship aid. It also will not fund programs or activities which have already taken place.